### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:	) Chapter 11
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., et al., <sup>1</sup>	Case No. 15-01145 (ABG)
Debtors.	) ) (Jointly Administered) )
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., et al.,  Plaintiffs, v.	) Chapter 11 ) Adversary Case No. 15-00149 )
BOKF, N.A., WILMINGTON SAVINGS FUND SOCIETY, FSB, RELATIVE VALUE-LONG/SHORT DEBT PORTFOLIO, A SERIES OF UNDERLYING FUNDS TRUST, TRILOGY PORTFOLIO COMPANY, LLC, and FREDERICK BARTON DANNER,  **Defendants**.	) ) ) ) ) ) ) ) ) ) ) ) )

# APPELLANTS' DESIGNATION OF THE CONTENTS OF THE RECORD AND STATEMENT OF ISSUE ON APPEAL

Pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure, Appellants file this Designation of the Contents of the Record and Statement of Issues regarding the Debtors' Notice of Appeal (Dkt. 344) filed pursuant to Bankruptcy Rule 8003 and 28 U.S.C. § 158, from the Order (Dkt. 342) entered on August 26, 2016.

<sup>&</sup>lt;sup>1</sup> A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <a href="https://cases.primeclerk.com/CEOC">https://cases.primeclerk.com/CEOC</a>.

### I. DESIGNATION OF THE CONTENTS OF THE RECORD ON APPEAL

### A. Docket Entries from Case No. 15-00149

Item #	Docket Number	Date	Document Title
1.	1	3/11/2015	Complaint by Caesars Entertainment Operating Company, Inc., et al. against BOKF, N.A., Wilmington Savings Fund Society, FSB, MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, CFIP Ultra Master Fund, Ltd., Trilogy Portfolio Company, LLC, Frederick Barton Danner.
2.	4	3/11/2015	Notice of Motion and Motion To Stay Continued Prosecution of Four Lawsuits in two Federal and State Courts, Notice of Motion and Motion to Enforce the Automatic Stay Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
3.	5	3/11/2015	Declaration Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
4.	7	3/17/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC
5.	18	3/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Edmund Aronowitz on behalf of Frederick Barton Danner
6.	19	3/18/2015	Declaration Filed by Edmund Aronowitz on behalf of Frederick Barton Danner
7.	20	03/18/2015	Notice of Motion and Motion to Intervene Complaint for Declaratory and Injunctive Relief Filed by Timothy W Hoffmann on behalf of Official Committee of Second Priority Noteholders. Hearing scheduled for 3/25/2015 at 01:30 PM at 219 South Dearborn, Room 2525, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Hoffmann, Timothy) (Entered: 03/18/2015)

Item #	Docket Number	Date	Document Title
8.	21	03/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Timothy W Hoffmann on behalf of Official Committee of Second Priority Noteholders (Attachments: # 1 Exhibit A # 2 Main Document) (Hoffmann, Timothy) (Entered: 03/18/2015)
9.	22	3/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Mark Page on behalf of Wilmington Savings Fund Society, FSB
10.	24	3/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Mark F Hebbeln on behalf of BOKF, N.A.
11.	25	03/18/2015	Joinder Filed by Jeffrey E Altshul on behalf of Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 (RE: 24 Objection). (Altshul, Jeffrey) (Entered: 03/18/2015)
12.	27	3/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Julie A. JohnstonAhlen on behalf of Wilmington Trust, National Association
13.	29	03/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Paul V Possinger on behalf of The Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. (Possinger, Paul) (Entered: 03/18/2015)
14.	33	03/19/2015	Order requiring briefing on standing of nonparties (RE: 1 Complaint). Memorandum due by 3/22/2015. Signed on 3/19/2015 (Huley, Linda) Modified on 3/19/2015 to include text requiring briefing on standing of non-parties (Brown, Venita). (Entered: 03/19/2015)
15.	47	03/20/2015	Incorrect Event Entered, Filer Notified to Refile Brief In Support of The Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 Relating to Standing to Participate in Adversary Proceeding and Motion to Intervene Filed by Jeffrey E Altshul on behalf of Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018. (Attachments: # 1 Proposed Order) (Altshul, Jeffrey) Modified on 3/23/2015 (Brown, Venita). (Entered: 03/20/2015)
16.	50	03/22/2015	Memorandum of Law in Support of Statutory Unsecured Claimholders' Committee's Right to Appear and Be Heard in Adversary Proceeding Filed by Brandon Levitan on behalf of The Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. (RE: 33 Order Scheduling). (Levitan, Brandon) (Entered: 03/22/2015)

Item #	Docket Number	Date	Document Title
17.	51	03/22/2015	Memorandum Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al. (RE: 33 Order Scheduling). (Zott, David) (Entered: 03/22/2015)
18.	52	03/22/2015	Memorandum in Support Filed by Julie A. Johnston-Ahlen on behalf of Wilmington Trust, National Association (RE: 33 Order Scheduling). (Johnston-Ahlen, Julie) (Entered: 03/22/2015)
19.	56	03/23/2015	Objection to (related document(s): 20 Motion to Intervene, 47 Brief) Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al. (Zott, David) (Entered: 03/23/2015)
20.	60	03/23/2015	Memorandum of Law in Support of the Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018s Notice and Motion to Intervene Filed by Jeffrey E Altshul on behalf of Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 (RE: 20 Motion to Intervene). (Altshul, Jeffrey) (Entered: 03/23/2015)
21.	66	03/24/2015	Reply in Support to (related document(s): 20 Motion to Intervene) Filed by Timothy W Hoffmann on behalf of Official Committee of Second Priority Noteholders (Hoffmann, Timothy) (Entered: 03/24/2015)
22.	73	03/25/2015	Order Denying for the Reasons Stated on the Record in open court Motion To Intervene (Related Doc # 20), and Motion to Intervene (Related Doc # 60). Signed on 3/25/2015. (Ross, Demetrius) (Entered: 04/03/2015)
23.	74	03/25/2015	Order - Objections overruled for the reasons stated on the record. (RE: 21 Objection, 25 Joinder, 27 Objection, 29 Objection). Signed on 3/25/2015 (Ross, Demetrius) (Entered: 04/03/2015)
24.	75	4/10/2015	Answer to Complaint Filed by Mark Page on behalf of Wilmington Savings Fund Society, FSB.
25.	76	4/10/2015	Answer to Complaint Filed by Edmund Aronowitz on behalf of Frederick Barton Danner.
26.	77	4/10/2015	Answer to Complaint Filed by Lars A Peterson on behalf of BOKF, N.A

Item #	Docket Number	Date	Document Title
27.	78	4/10/2015	Answer to Complaint and Jury Demand Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative ValueLong/ Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
28.	84	4/15/2015	Amended Answer to Complaint Filed by Mark Page on behalf of Wilmington Savings Fund Society, FSB.
29.	116	5/11/2015	Amended Final Pretrial Order.
30.	117	5/12/2015	List of Witnesses Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
31.	119	5/14/2015	List of Witnesses Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB.
32.	120	5/14/2015	List of Witnesses Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
33.	123	5/26/2015	Joint List of Exhibits Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 05/26/2015)
34.	124	5/26/2015	Supplemental List of Exhibits Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative ValueLong/ Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
35.	126	5/26/2015	List of Exhibits Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
36.	129	5/26/2015	Brief in Support to (related document(s): 4 Motion To Stay, Enforce) Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al.
37.	130	5/29/2015	Objection to (related document(s): 123 List of Exhibits, 124 List of Exhibits) Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
38.	132	5/29/2015	Brief Joint Pretrial Brief Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB.

Item #	Docket Number	Date	Document Title
39.	133	5/29/2015	Brief (Pretrial), Memorandum Objecting to Jurisdiction and Joinder to Pretrial Brief of Wilmington Savings Fund Society, FSB and BOKF, N.A. Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., Frederick Barton Danner, MeehanCombs Global Credit Opportunities Master Fund, LP, Relative ValueLong/ Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
40.	135	5/29/2015	Joint Objection to (related document(s): 126 List of Exhibits) Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB.
41.	149	6/5/2015	Order Scheduling Post-trial briefs due by 6/26/2015.
42.	150	6/26/2015	Request Debtors' Request for Judicial Notice Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
43.	151	6/26/2015	Brief in Support to (related document(s): 4 Motion To Stay, Enforce) Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al.
44.	152	6/26/2015	Brief Joint Post Trial Brief of WSFS and BOKF Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB.
45.	153	6/26/2015	Brief (Post Trial) Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., Frederick Barton Danner, MeehanCombs Global Credit ValueLong/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
46.	156	7/08/2015	Response to (related document(s): 150 Request) Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., Frederick Barton Danner, MeehanCombs Global Credit Opportunities Master Fund, LP, Relative ValueLong/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC
47.	158	7/22/2015	Memorandum Opinion
48.	159	7/22/2015	Order Denying in Part and Denying in Part as Moot Debtor's Motion to Stay, or in the Alternative, for Injunctive Relief

Item #	Docket Number	Date	Document Title
49.	160	07/24/2015	Notice of Appeal to District Court. Filed by David R Seligman on behalf of Caesars Entertainment Operating Company, Inc., et al Fee Amount \$298 (RE: 159 Order (Generic)). Appellant Designation due by 08/7/2015. Transmission of Record Due no later than 08/24/2015. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Civil Cover Sheet)(Seligman, David) (Entered: 07/24/2015)
50.	162	07/24/2015	Application to Set Hearing on Emergency Motion Filed by David R Seligman on behalf of Caesars Entertainment Operating Company, Inc., et al. (Attachments: # 1 Proposed Order # 2 Exhibit B - Emergency Motion) (Seligman, David) (Entered: 07/24/2015)
51.	163	07/24/2015	Order Granting Application to Set Hearing on Emergency Motion (Related Doc # 162). Signed on 7/24/2015. (Seamann, Pamela) (Entered: 07/24/2015)
52.	164	07/24/2015	Notice of Motion and Emergency Motion for Certification of Direct Appeal to Appeal Court Filed by David R Seligman on behalf of Caesars Entertainment Operating Company, Inc., et al Hearing scheduled for 7/29/2015 at 09:30 AM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Seligman, David) (Entered: 07/24/2015)
53.	169	07/28/2015	Objection to (related document(s): 164 Motion for Certification of Direct Appeal) Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Frederick Barton Danner, Wilmington Savings Fund Society, FSB (Hoffmann, Timothy) (Entered: 07/28/2015)
54.	171	07/28/2015	Objection to (related document(s): 164 Motion for Certification of Direct Appeal) Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC (Casey, Timothy) (Entered: 07/28/2015)
55.	174	07/29/2015	(E)Order Denying for the Reasons Stated on the Record Motion for Request for Certification of Direct Appeal to Appeal Court (Related Doc # 164 ). Signed on 07/29/2015. (Cox, Adam) (Entered: 07/29/2015)

Item #	Docket Number	Date	Document Title
56.	175		Transcript regarding Hearing Held 06/03/2015
57.	176		Amended Transcript regarding Hearing Held 06/04/2015
58.	177	07/30/2015	Appellant Designation of Contents for Inclusion in Record and Statement of Issue On Appeal Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al (RE: 160 Notice of Appeal). Appellee designation due by 08/13/2015. (Zeiger, Jeffrey) (Entered: 07/30/2015)
59.	181		Transcript regarding Hearing Held 07-29-2015
60.	182	8/12/2015	Appellee Designation of Contents for Inclusion in Record of Appeal Filed by Timothy W Hoffman on behalf of BOKF, N.A., CFIP Ultra Master Fund, Ltd., Frederick Barton Danner, MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC, Wilmington Savings Fund Society, FSB.
61.	187	10/8/2015	Order By District Court Judge Robert W. Gettleman, Re: Appeal on Civil Action Number: 15-cv-06504, Dated 10/6/2015. The decision of the bankruptcy court is affirmed.
62.	198	2/9/2016	Notice of intent to take judicial notice of certain facts. (RE: 197 Order Scheduling Ruling Date).
63.	199	2/11/2016	Notice of Motion and Motion to Approve To Take Judicial Notice Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC.
64.	201	2/15/2016	Partial Objection to (related document(s): 199 Motion to Approve) Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.

Item #	Docket Number	Date	Document Title
65.	202	2/16/2016	Notice of Non-Opposition of WSFS and BOKF to Notice of Intent to Take Judicial Notice of Certain Facts Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB
66.	203	2/16/2016	Request for Judicial Notice Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB.
67.	204	02/16/2016	Notice of Motion and Motion for Leave to to File Supplemental Post-Trial Brief Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. Hearing scheduled for 2/22/2016 at 09:30 AM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order # 2 Exhibit 1) (Hoffmann, Timothy) (Entered: 02/16/2016)
68.	205	2/17/2016	Order Granting in part, Denying in part Motion to Approve (Related Doc # 199). Signed on 2/17/2016.
69.	207	2/19/2016	Objection to (related document(s): 203 Request, 204 Motion for Leave) Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
70.	208	2/22/2016	Transcript regarding Hearing Held 02/03/2016. Remote electronic access to the excerpt/transcript is restricted until 05/23/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office.
71.	209	2/22/2016	Transcript regarding Hearing Held 02/17/2016. Remote electronic access to the excerpt/transcript is restricted until 05/23/2016.
72.	210	2/22/2016	Transcript regarding Hearing Held 02/22/2016. Remote electronic access to the excerpt/transcript is restricted until 05/23/2016.
73.	211	2/22/2016	(E)Order Denying for the Reasons Stated on the Record Motion for Leave (Related Doc # [204]). Signed on 02/22/2016.

Item #	Docket Number	Date	Document Title
74.	213	2/24/2016	Order By District Court Judge Robert W. Gettleman, Re: Appeal on Civil Action Number: 15-cv-06504, Dated 2/18/2016. In accordance with the mandate issued by the Seventh Circuit, this case is remanded to the bankruptcy court for further proceedings consistent with the Seventh Circuit's opinion issued on December 23, 2015.
75.	214	2/26/2016	Order granting in part and continuing in part debtors' motion to stay or in the alternative for injunctive relief.
76.	215	2/26/2016	Order Scheduling - The court having granted in part and continued in part the pending debtors' motion to stay or in the alternative for injunctive relief, the ruling date of March 2, 2016, is stricken.
77.	217	3/2/2016	Notice of Motion and Motion for Relief from Judgment or Order (Rule 9024) (related document(s)
78.	218	3/9/2016	Response to (related document(s): 217 Motion for Relief from Judgment or Order (Rule 9024))
79.	219	3/10/2016	Motion is construed as a motion to modify preliminary injunction and is granted. Signed on 3/10/2016.
80.	235	4/28/2016	Statement REGARDING STATUS OF BOKF SDNY ACTION IN ADVANCE OF STATUS CONFERENCE ON THE NON-ENJOINED ACTIONS Filed by Lars A Peterson on behalf of BOKF, N.A
81.	238	5/18/2016	Order Scheduling (RE: 4 Motion To Stay, Enforce). Hearing continued on 6/7/2016 at 01:30PM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. Signed on 5/18/2016 Ross, Demetrius) (Entered: 05/19/2016)
82.	239	6/6/2016	Application to Set Hearing on Emergency Motion Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al.

Item #	Docket Number	Date	Document Title
83.	240	6/6/2016	Order Granting Application to Set Hearing on Emergency Motion (Related Doc # 239).
84.	241	6/6/2016	Notice of Motion and Emergency Motion for Temporary Restraining Order, in addition to Notice of Motion and Emergency Motion for Preliminary Injunction Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al.
85.	242	06/06/2016	Statement Mediator's Statement Filed by Timothy W Hoffmann on behalf of Joseph J. Farnan, Jr (Hoffmann, Timothy) (Entered: 06/06/2016)
86.	243	6/6/2016	Transcript regarding Hearing Held 05/04/2016. Remote electronic access to the excerpt/transcript is restricted until 09/6/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) 216 Hearing Motion Continued). Notice of Intent to Request Redaction Deadline Due By 6/20/2016. Redaction Request Due By 06/27/2016. Redacted Transcript Submission Due By 0717/2016. Transcript access will be restricted through 09/6/2016. (DeFini, Jackie) (Entered: 06/06/2016)
87.	244	6/7/2016	Request / Debtors' Request for Judicial Notice Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D-1 # 5 Exhibit D-2 # 6 Exhibit D-3 # 7 Exhibit D-4 # 8 Exhibit D-5 # 9 Exhibit D-6 # 10 Exhibit D-7 # 11 Exhibit D-8 # 12 Exhibit E) (Zott, David) (Entered: 06/07/2016)
88.	248	6/7/2016	Objection to (related document(s): 244 Request) Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC (Casey, Timothy) (Entered: 06/07/2016)

Item #	Docket Number	Date	Document Title
89.	249	6/7/2016	Request DEFENDANTS REQUEST FOR JUDICIAL NOTICE Filed by Lars A Peterson on behalf of BOKF, N.A., Frederick Barton Danner, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC, Wilmington Savings Fund Society, FSB. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F) (Peterson, Lars) (Entered: 06/07/2016)
90.	256	6/9/2016	Supplemental Brief in Opposition to (related document(s): 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction) Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3)
91.	257	6/9/2016	Request for Judicial Notice Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Hoffmann, Timothy) (Entered: 06/09/2016)
92.	262	6/10/2016	Second Request For Judicial Notice Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Hoffmann, Timothy) (Entered 06/10/2016)
93.	263	6/11/2016	Supplemental Memorandum / Debtors' Supplemental Memorandum Regarding the Scope of the Court's Section 105 Authority Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al (Zott, David) (Entered: 06/11/2016)
94.	264	6/12/2016	Objection to (related document(s): 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction, 256 Brief) Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC (Casey, Timothy) (Entered: 06/12/2016)

Item #	Docket Number	Date	Document Title
95.	269	6/14/2016	Statement Regarding The Debtors' Emergency Motion For A Temporary Restraining Order And Preliminary Injunction Enjoining The Defendants From Further Prosecuting Their Guaranty Lawsuits Filed by Julie A. Johnston-Ahlen on behalf of Wilmington Trust, National Association (RE: 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction). (Johnston-Ahlen, Julie) (Entered: 06/14/2016)
96.	272	6/14/2016	Statement in Support Filed by Brian L Shaw on behalf of Ad Hoc Committee of First Lien Bank Lenders (RE: 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction). (Shaw, Brian) (Entered: 06/14/2016)
97.	274	6/15/2016	Order Granting Motion for Temporary Restraining Order (Related Doc 241), Granting Motion for Preliminary Injunction (Related Doc 241). The plaintiffs in the following actions are enjoined from prosecuting the actions against Caesars Entertainment Corp. from the date of this order until the close of business on August 29, 2016; BOKF, N.A. v. Caesars Entm't Corp., No. 15-cv-1561 (JSR) (S.D.N.Y.); Triology Portfolio Co. v. Caesars Entm't Corp., No 14-cv-7091 (JSR) (S.D.N.Y.); Danner v. Caesars Entm't Corp., No. 14-cv-7973 (JSR) (S.D.N.Y.); and Wilmington Sav. Fund Soc., FSB v. Caesars Entm't Corp., No. 10004-VCG (Del.Ch.). Signed on 6/15/2016. (Ross, Demetrius) Signed on 6/15/2016. (Ross, Demetrius) Additional attachment(s) added on 6/15/2016 (Sims, Mildred). Modified on 6/15/2016 to attach corrected PDF (Sims, Mildred). (Entered: 06/15/2016)
98.	275	6/15/2016	Order Scheduling (RE: 1 Complaint).Status Hearing continued on 8/17/2016 at 01:30PM at 219 South Dearborn, Room 2525, Chicago, Illinois 60604. Signed on 6/15/2016 (Ross, Demetrius) (Entered: 06/15/2016)

Item #	Docket Number	Date	Document Title
99.	279	7/11/2016	Transcript regarding Hearing Held 06/08/2016. Remote electronic access to the excerpt/transcript is restricted until 10/11/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction). Notice of Intent to Request Redaction Deadline Due By 7/25/2016. Redaction Request Due By 08/1/2016. Redacted Transcript Submission Due By 08/11/2016. Transcript access will be restricted through 10/11/2016. (DeFini, Jackie) (Entered: 07/11/2016)
100.	280	7/11/2016	Transcript regarding Hearing Held 06/09/2016 Vol II. Remote electronic access to the excerpt/transcript is restricted until 10/11/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) [146] Hearing Stricken (Other)). Notice of Intent to Request Redaction Deadline Due By 7/25/2016. Redaction Request Due By 08/1/2016. Redacted Transcript Submission Due By 08/11/2016. Transcript access will be restricted through 10/11/2016. (DeFini, Jackie) (Entered: 07/11/2016)
101.	281	7/11/2016	Transcript regarding Hearing Held 06/13/2016 Vol III. Remote electronic access to the excerpt/transcript is restricted until 10/11/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) [259] Hearing Motion Continued). Notice of Intent to Request Redaction Deadline Due By 7/25/2016. Redaction Request Due By 08/1/2016. Redacted Transcript Submission Due By 08/11/2016. Transcript access will be restricted through 10/11/2016. (DeFini, Jackie) (Entered: 07/11/2016)

Item #	Docket Number	Date	Document Title
102.	282	7/11/2016	Transcript regarding Hearing Held 06/15/2016. Remote electronic access to the excerpt/transcript is restricted until 10/11/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) [266] Hearing Motion Continued). Notice of Intent to Request Redaction Deadline Due By 7/25/2016. Redaction Request Due By 08/1/2016. Redacted Transcript Submission Due By 08/11/2016. Transcript access will be restricted through 10/11/2016. (DeFini, Jackie) (Entered: 07/11/2016)
103.	283	7/20/2016	Order Setting deadline for and hearing on further motion for injunctive relief. Motion (should one be filed) is due by 8/8/2016, at noon and set for an evidentiary hearing on 8/23/16, at 9:00 a.m Exhibit List due by 8/19/2016. Witness List due by 8/19/2016. Objections are optional but if filed are due by 8/19/2016. Signed on 7/20/2016 (Roman, Felipe) (Entered: 07/21/2016)
104.	284	8/8/2016	Notice of Motion and Motion to Extend Time Regarding the Section 105 Injunction Enjoining Defendants from Further Prosecuting Their Guaranty Lawsuits Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al Hearing scheduled for 8/23/2016 at 09:00 AM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Zott, David) (Entered: 08/08/2016)
105.	285	8/8/2016	Motion to Extend the Section 105 Injunction Enjoining Defendants from Further Prosecuting their Guaranty Lawsuits Filed by Prime Clerk (RE: 284 Motion to Extend Time). (Steele, Benjamin) (Entered: 08/08/2016)
106.	286	08/12/2016	Notice of Motion and Motion for Protective Order Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al. Hearing scheduled for 8/17/2016 at 01:30 PM at 219 South Dearborn, Room 2525, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Zott, David) (Entered: 08/12/2016)

Item #	Docket Number	Date	Document Title
107.	287	8/12/2016	Notice of Motion and Motion to Compel Ronen Stauber to Compel Deposition of Ronen Stauber Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. Hearing scheduled for 8/17/2016 at 09:30 AM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Hoffmann, Timothy) (Entered: 08/12/2016)
108.	288	8/12/2016	Declaration of Sidney P. Levinson in Support of Motion of Wilmington Savings Fund Society, FSB to Compel Deposition of Ronen Stauber Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB (RE: 287 Motion to Compel). (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6) (Hoffmann, Timothy) (Entered: 08/12/2016)
109.	290	8/16/2016	Objection to (related document(s): 286 Motion for Protective Order) Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB (Hoffmann, Timothy) (Entered: 08/16/2016)
110.	293	08/16/2016	Statement / Mediator's Statement Filed by Jeffrey Zeiger on behalf of Joseph J. Farnan, Jr (Zeiger, Jeffrey) (Entered: 08/16/2016)
111.	295	8/17/2016	(E)Order Denying for the Reasons Stated on the Record Motion For Protective Order (Related Doc # [286]). Signed on 08/17/2016. (Castellano, Nancy) (Entered: 08/17/2016)
112.	297	8/18/2016	Order Granting Motion To Compel (Related Doc # 287). Signed on 8/17/2016. (Roman, Felipe) (Entered: 08/18/2016)
113.	298	8/19/2016	Statement of Frederick Barton Danner Concerning Debtors' Motion to Extend the Section 105 Injunction Enjoining Defendants From Further Prosecuting Their Guaranty Lawsuits Filed by Edmund Aronowitz on behalf of Frederick Barton Danner. (Attachments: # 1 Exhibit A - Settlement and Forbearance Agreement # 2 Exhibit B - Letter Agreement) (Aronowitz, Edmund) (Entered: 08/19/2016)

Item #	Docket Number	Date	Document Title
114.	299	8/19/2106	List of Witnesses Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al (Zeiger, Jeffrey) (Entered: 08/19/2016)
115.	300	8/19/2016	List of Exhibits Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al (Zeiger, Jeffrey) (Entered: 08/19/2016)
116.	301	8/19/2016	Objection to (related document(s): 284 Motion to Extend Time) Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC (Attachments: # 1 Exhibit A - Amendment to Guaranty and Pledge Agreement) (Casey, Timothy) (Entered: 08/19/2016)
117.	302	8/19/2016	List of Exhibits Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC. Casey, Timothy) (Entered: 08/19/2016)
118.	303	8/19/2016	List of Witnesses Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC. Casey, Timothy) (Entered: 08/19/2016)
119.	304	8/19/2016	Objection to (related document(s): 284 Motion to Extend Time) Filed by Mark F Hebbeln on behalf of BOKF, N.A. (Hebbeln, Mark) (Entered: 08/19/2016)
120.	305	8/19/2016	Objection to (related document(s): 284 Motion to Extend Time) Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Hoffmann, Timothy) (Entered: 08/19/2016)
121.	306	8/19/2016	Response to (related document(s): 284 Motion to Extend Time) Filed by Brian L Shaw on behalf of Ad Hoc Committee of First Lien Bank Lenders (Shaw, Brian) (Entered: 08/19/2016)
122.	308	8/19/2016	Joint List of Exhibits Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/19/2016)

Item #	Docket Number	Date	Document Title
123.	309	8/19/2016	List of Witnesses Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/19/2016)
124.	311	8/19/2016	Designation of Deposition Testimony Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/19/2016)
125.	315	8/19/2016	Statement Statement In Support Of Debtors' Motion To Extend the Section 105 Injunction Enjoining Defendants From Further Prosecuting Their Guaranty Lawsuits Filed by Julie A. Johnston-Ahlen on behalf of Wilmington Trust, National Association (RE: 284 Motion to Extend Time). (Johnston-Ahlen, Julie) (Entered: 08/19/2016)
126.	317	8/19/2016	Statement /Caesars Entertainment Corporation's Statement in Support of Debtors' Motion to Extend the Section 105 Injunction Enjoining Defendants From Further Prosecuting Their Guaranty Lawsuits Filed by Angela M Allen on behalf of Caesars Entertainment Corporation (RE: 284 Motion to Extend Time). (Allen, Angela) (Entered: 08/19/2016)
127.	319	8/21/2016	Statement - First Lien Notes Committee's Statement in Support of Debtors' Motion to Extend the Section 105 Injunction Enjoining Defendants from Further Prosecuting Their Guaranty Lawsuits Filed by Mark A Berkoff on behalf f First Lien Noteholders (RE: 284 Motion to Extend Time). (Attachments: # 1 Certificate of Service) (Berkoff, Mark) (Entered: 08/21/2016)
128.	321	8/22/2016	Designation of Deposition Testimony Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/22/2016)
129.	322	8/22/2016	Counter Designation of Deposition Testimony Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al. (RE: 311 Designation/Counter - Designation of Deposition Testimony). (Zeiger, Jeffrey) (Entered: 08/22/2016)
130.	324	8/22/2016	Stipulation. Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/22/2016)

Item #	Docket Number	Date	Document Title
131.	325	8/22/2016	Counter Designation of Deposition Testimony with Objection Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB (RE: 322 Designation/Counter - Designation of Deposition Testimony). (Hoffmann, Timothy) (Entered: 08/22/2016)
132.	327	8/22/2016	Stipulation Stipulation Concerning 2L RSA Parties. Filed by Lars A Peterson on behalf of BOKF, N.A., Caesars Entertainment Operating Company, Inc., et al., Frederick Barton Danner, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC, Wilmington Savings Fund Society, FSB. (Peterson, Lars) (Entered: 08/22/2016)
133.	329	8/23/2016	Counter Designation of Deposition Testimony with Objection Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al. (RE: 321 Designation/Counter - Designation of Deposition Testimony). (Zeiger, Jeffrey) (Entered: 08/23/2016)
134.	334	8/23/2016	Response to (related document(s): 284 Motion to Extend Time) Filed by Paul V Possinger on behalf of The Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. (Possinger, Paul) (Entered: 08/23/2016)
135.	338	08/25/2016	Order requiring clerk of the court to file transcript of 7th Circuit argument. Signed on 8/25/2016 (Roman, Felipe) (Entered: 08/25/2016)
136.	339	8/25/2016	Transcript of 7th Circuit argument (RE: 338 Order (Generic)). (Roman, Felipe) (Entered: 08/25/2016)
137.	342	8/26/2016	Order denying debtors' motion to extend section 105 injunction
138.	343	8/26/2016	Order denying debtors' oral motion for a stay pending appeal

Item #	Docket Number	Date	Document Title
139.	344	8/26/2016	Debtors' Notice of Appeal
140.		8/26/2016	Transcript of August 26, 2016 Hearing
141.			Docket sheet for adversary proceeding through August 29, 2016

## B. Exhibits Admitted Into Evidence During June 3-4, 2015 Hearing

Item #	Exhibit Number	Date	Bates Number / Description
142.	PX 1	6/3/2015	CEOC_105_Adversary_001275
143.	PX 2	6/3/2015	CEOC_105_Adversary_001424
144.	PX 3	6/3/2015	Amended Complaint, Frederick Barton Danner v. Caesars Entertainment Corp. and Caesars Entertainment Operating Co., Inc., No. 14-cv-7973 SAS (S.D.N.Y. Feb. 19, 2015)
145.	PX 4	6/3/2015	CEOC_105_Adversary_001355
146.	PX 5	6/3/2015	Civil Docket for Case No. 1:15-cv-01561-SAS, <u>BOKF</u> , N.A. v. Caesars Entertainment Corporation
147.	PX 6	6/3/2015	Civil Docket for Case No. 1:14-cv-07091-SAS, Meehancombs Global Credit Opportunities Master Fund, LP et al v. Caesars Entertainment Corporation et al.
148.	PX 7	6/3/2015	Civil Docket for Case No. 1:14-cv-07973-SAS, <u>Danner v. Caesars Entertainment Corporation et al.</u>
149.	PX 8	6/3/2015	CEOC_105_Adversary_007676
150.	PX 9	6/3/2015	February 13, 2015 WSFS Letter to Harrah's Entertainment, Inc. Re: Demand For Payment of Guaranteed Obligations
151.	PX 10	6/3/2015	February 18, 2015 BOKF, N.A. Letter to Harrah's Entertainment, Inc. Re: Demand For Payment of Guaranteed Obligations

Item #	Exhibit Number	Date	Bates Number / Description
152.	PX 11	6/3/2015	CEOC_105_Adversary_002293
153.	PX 12	6/3/2015	April 6, 2015 Jones Day Letter to Philippe Adler Re: Wilmington Savings Fund Society, FSB v. Caesars Entertainment Corp., No. 10004-VCG (Del. Ch.)
154.	PX 13	6/3/2015	CEOC_105_Adversary_002305
155.	PX 15	6/3/2015	CEOC_105_Adversary_007751
156.	PX 16	6/3/2015	May 20, 2015 Transcript of Proceedings MeehanCombs v. Caesars Entertainment Corp. and Caesars Entertainment Operating Co., Inc., No. 14 Civ. 7091 (SAS)
157.	PX 18	6/3/2015	CEC_ADVPROC_00000109
158.	PX 19	6/3/2015	CEC_ADVPROC_00001437
159.	PX 20	6/3/2015	Third Amended Restructuring Support and Forbearance Agreement dated January 13, 2015 [Dkt. No. 4-1]
160.	PX 22	6/3/2015	CEC_ADVPROC_00001888
161.	PX 24	6/3/2015	CEOC_105_Adversary_000001
162.	PX 26	6/3/2015	CEOC_105_Adversary_006218
163.	PX 31	6/3/2015	CEC_ADVPROC_00007315
164.	PX 32	6/3/2015	Caesars Entertainment Corp., Form 8-K, filed April 20, 2015
165.	PX 34	6/3/2015	CEOC_105_Adversary_007684
166.	PX 35	6/3/2015	CEOC_105_Adversary_007673
167.	PX 40	6/3/2015	CEOC_105_Adversary_000817
168.	PX 41	6/3/2015	CEOC_105_Adversary_000893
169.	PX 42	6/3/2015	CEOC_105_Adversary_000026
170.	PX 43	6/3/2015	CEOC_105_Adversary_000237
171.	PX 44	6/3/2015	CEOC_105_Adversary_000245
172.	PX 45	6/3/2015	CEOC_105_Adversary_000299

Item #	Exhibit Number	Date	Bates Number / Description
173.	PX 46	6/3/2015	CEOC_105_Adversary_000525
174.	PX 47	6/3/2015	CEOC_105_Adversary_000532
175.	PX 48	6/3/2015	CEOC_105_Adversary_007002
176.	PX 49	6/3/2015	CEOC_105_Adversary_006630
177.	PX 50	6/3/2015	CEOC_105_Adversary_006717
178.	PX 51	6/3/2015	CEOC_105_Adversary_006627
179.	PX 52	6/3/2015	CEOC_105_Adversary_000627
180.	PX 53	6/3/2015	CEOC_105_Adversary_000622
181.	PX 54	6/3/2015	CEOC_105_Adversary_000618
182.	PX 55	6/3/2015	CEOC_105_Adversary_007450
183.	PX 56	6/3/2015	CEOC_105_Adversary_006637
184.	PX 57	6/3/2015	CEOC_105_Adversary_006621
185.	PX 58	6/3/2015	CEOC_105_Adversary_007227
186.	PX 59	6/3/2015	CEOC_105_Adversary_006665
187.	PX 60	6/3/2015	CEOC_105_Adversary_006759
188.	PX 61	6/3/2015	CEOC_105_Adversary_006829
189.	PX 62	6/3/2015	CEOC_105_Adversary_006646
190.	PX 63	6/3/2015	CEOC_105_Adversary_006635
191.	PX 64	6/3/2015	CEOC_105_Adversary_006624
192.	PX 65	6/3/2015	CEOC_105_Adversary_002951
193.	PX 66	6/3/2015	CEOC_105_Adversary_001256
194.	PX 67	6/3/2015	CEOC_105_Adversary_001249

Item #	Exhibit Number	Date	Bates Number / Description
195.	PX 68	6/3/2015	CEOC_105_Adversary_003712
196.	PX 69	6/3/2015	CEOC_105_Adversary_001252
197.	PX 70	6/3/2015	CEOC_105_Adversary_003724
198.	PX 71	6/3/2015	CEOC_105_Adversary_002066
199.	PX 72	6/3/2015	CEOC_105_Adversary_003263
200.	PX 73	6/3/2015	CEOC_105_Adversary_003742
201.	PX 74	6/3/2015	CEOC_105_Adversary_003747
202.	PX 75	6/3/2015	CEOC_105_Adversary_003753
203.	PX 76	6/3/2015	CEOC_105_Adversary_003751
204.	PX 77	6/3/2015	CEOC_105_Adversary_003756
205.	PX 78	6/3/2015	"CEOC Notes" (Admitted as Demonstrative Only)
206.	PX 79	6/3/2015	"CEOC Funded Debt" (Admitted as Demonstrative Only)
207.	PX 80	6/3/2015	"Plaintiffs in Guarantee Actions" (Admitted as Demonstrative Only)
208.	PX 80A	6/4/2015	"Plaintiffs in Guarantee Actions" - Amended (Admitted as Demonstrative Only)
209.	PX 81	6/3/2015	"Indenture Language" (Admitted as Demonstrative Only)
210.	PX 82	6/3/2015	"CEC Available Cash" (Admitted as Demonstrative Only)
211.	PX 83	6/3/2015	"CEC Distributable Cash" (Admitted as Demonstrative Only)
212.	PX 84	6/3/2015	"Likelihood of Successful Reorganization" (Admitted as Demonstrative Only)
213.	PX 85	6/4/2015	Notice of Amended Motion of the Examiner for Entry of an Agreed Order on Interviews and Depositions by the Examiner Filed by Daniel J McGuire on behalf of Richard J Davis. (Dkt. 1709)
214.	DJX 1	6/3/2015	CEC_ADVPROC_00001365-1378
215.	DJX 2	6/3/2015	CEC_ADVPROC_00001307-1323

Item #	Exhibit Number	Date	Bates Number / Description	
216.	DJX 3	6/3/2015	AIG management liability insurance policy, <i>In re:</i> Caesars Entertainment Operating Co., Inc. et al., Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 5, Ex. F)	
217.	DJX 4	6/3/2015	CEOC_105_Adversary_003173-3190	
218.	DJX 5	6/3/2015	CEOC_105_Adversary_003080-3086	
219.	DJX 6	6/3/2015	CEOC_105_Adversary_003099-3112	
220.	DJX 7	6/3/2015	CEOC_105_Adversary_003123-3130	
221.	DJX 8	6/3/2015	CEOC_105_Adversary_003131-3139	
222.	DJX 9	6/3/2015	CEC_ADVPROC_00001342-1348	
223.	DJX 10	6/3/2015	CEC_ADVPROC_00001379-1400	
224.	DJX 11	6/3/2015	CEOC_105_Adversary_003310-3311	
225.	DJX 12	6/3/2015	CEC_ADVPROC_00001349-1364	
226.	DJX 13	6/3/2015	CEC_ADVPROC_00001401-1411	
227.	DJX 14	6/3/2015	CEOC_105_Adversary_003140-3162	
228.	DJX 15	6/3/2015	CEC_ADVPROC_00001424-1436	
229.	DJX 16	6/3/2015	CEC_ADVPROC_00001324-1341	
230.	DJX 17	6/3/2015	CEOC_105_Adversary_003700	
231.	DJX 18	6/3/2015	CEOC_105_Adversary_003701	
232.	DJX 19	6/3/2015	CEOC_105_Adversary_003676	
233.	DJX 20	6/3/2015	CEOC_105_Adversary_003278	
234.	DJX 21	6/3/2015	CEOC_105_Adversary_003290	
235.	DJX 22	6/3/2015	CEOC_105_Adversary_003262	
236.	DJX 23	6/3/2015	Letter from AIG to Zerhusen, dated 10/17/2014, <i>In re:</i> Caesars Entertainment Operating Co., Inc. et al., Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 5, Ex. G)	

Item #	Exhibit Number	Date	Bates Number / Description
237.	DJX 24	6/3/2015	Letter from AIG to Zerhusen, dated 10/31/2014, <i>In re:</i> Caesars Entertainment Operating Co., Inc. et al., Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 5, Ex. H)
238.	DJX 25	6/3/2015	CEOC_105_Adversary_003306-3309
239.	DJX 26	6/3/2015	CEC_ADVPROC_00001412-1423
240.	DJX 27	6/3/2015	CEOC_105_Adversary_003113-3122
241.	DJX 28	6/3/2015	CEC_ADVPROC_00001285-1306
242.	DJX 29	6/3/2015	CEOC_105_Adversary_004515-4519
243.	DJX 33	6/4/2015	CEC_ADVPROC_00007332-7344
244.	DJX 34	6/4/2015	CEOC_INVESTIG_00081154-81163
245.	DJX 36	6/3/2015	CEC Form 10-Q, for period ended 03/31/2015
246.	DJX 37	6/3/2015	CEC_ADVPROC_00000109-190
247.	DJX 39	6/3/2015	CEC_ADVPROC_00001888-1910
248.	DJX 40	6/3/2015	CEC Responses and Objections to First Request for Interrogatories from Defendant WSFS
249.	DJX 41	6/3/2015	Complaint, BOKF, N.A. v. Caesars Entertainment Corp., Case No. 15-cv-01561 (SAS) (S.D.N.Y.)
250.	DJX 42	6/3/2015	Complaint, Frederick Barton Danner, individually and on behalf of all others similarly situated v. Caesars Entertainment Corp. et al., Case No. 14-cv-07973 (SAS) (S.D.N.Y.)
251.	DJX 43	6/3/2015	Complaint, MeehanCombs Global Credit Opportunities Master Fund, LP et al. v. Caesars Entertainment Corp. et al., Case No. 14-cv-07091(SAS) (S.D.N.Y.)
252.	DJX 44	6/3/2015	Complaint, Wilmington Saving Fund Society, FSB v. Caesars Entertainment Corp. et al., C.A. No. 10004-VCG (Del. Ch.)
253.	DJX 45	6/3/2015	Complaint for Declaratory and Injunctive Relief (Dkt. 1)
254.	DJX 46	6/3/2015	Notice of Debtors' Motion to Stay and Motion to Stay (Dkt. 4)
255.	DJX 47	6/3/2015	Debtors' Motion to for Entry of an Order to Assume RSA, In re: Caesars Entertainment Operating Co., Inc. et al., Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 260)

Item #	Exhibit Number	Date	Bates Number / Description
256.	DJX 48	6/3/2015	Debtors' Response to WSFS Notice of 30(b)(6) Deposition
257.	DJX 49	6/3/2015	Debtors' Witness List for Hearing on Motion to Stay (Dkt. 117)
258.	DJX 50	6/3/2015	Declaration of Randall S. Eisenberg in Support of First Day Pleadings, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.)
259.	DJX 58	6/3/2015	Email from Brown to Geremia and others, dated 05/14/2015, and chain
260.	DJX 68	6/3/2015	CEOC_105_Adversary_007673-7675
261.	DJX 69	6/4/2015	MeehanCombs Global Credit Opportunities Funds, LP v. Caesars Entertainment Corp., No. 14-CV-7091 SAS, 2015 WL 221055 (S.D.N.Y. Jan. 15, 2015)
262.	DJX 70	6/4/2015	Memorandum Opinion on Motion to Dismiss or Stay, issued by Vice Chancellor Glasscock, <i>Wilmington Saving Fund Society, FSB v. Caesars Entertainment Corp. et al.</i> , C.A. No. 10004-VCG (Del. Ch.)
263.	DJX 73	6/3/2015	Notice of Filing of the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 555)
264.	DJX 74	6/3/2015	Notice and Debtors' Motion to Extend Their Exclusive Periods, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 1173)
265.	DJX 75	6/3/2015	Notice of Filing of the Disclosure Statement for the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 556)
266.	DJX 77	6/4/2015	Order on Motion to Dismiss or Stay, issued by Vice Chancellor Glasscock, <i>Wilmington Saving Fund Society, FSB v. Caesars Entertainment Corp. et al.</i> , C.A. No. 10004-VCG (Del. Ch.)
267.	DJX 80	6/3/2015	Scheduling Order, MeehanCombs Global Credit Opportunities Master Fund, LP et al. v. Caesars Entertainment Corp. et al., Case No. 14-cv-07091(SAS) (S.D.N.Y.); Danner v. Caesars Entertainment Corp. et al., Case No. 14-cv-07973 (SAS) (S.D.N.Y.)

Item #	Exhibit Number	Date	Bates Number / Description
268.	DJX 85	6/3/2015	Letter from Kirkland & Ellis to Geremia, dated 04/28/2015
269.	DJX 101	6/3/2015	Debtors' Responses and Objections to Danner's First Set of Interrogatories Directed to Debtors
270.	DJX 102	6/3/2015	Debtors' First Supplemental Responses and Objections to Danner's First Set of Interrogatories Directed to Debtors
271.	DJX 103	6/3/2015	Debtors' Response to Defendant Danner's Notice of 30(b)(6) deposition
272.	DJX 108	6/3/2015	CEC Current Report (Form 8-K) filed on April 20, 2015
273.	DJX 109	6/3/2015	Petitioning Creditors Motion to Appoint Examiner With Access to and Authority to Disclose Privileged Materials, <i>In re: Caesars Entertainment Operating Co., Inc. et al., Alleged Debtor</i> , Case No. 15-10047 (KG) (Bankr. D. Del.) (Dkt. 10)
274.	DJX 110	6/3/2015	Debtors' Notice of Motion and Motion to Appoint a Disinterested Person to be Appointed by the Office of the United States Trustee as Examiner, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 363)
275.	DJX 113	6/3/2015	Order Granting in part, Denying in part Motion to Appoint Examiner, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 675)
276.	DJX 129	6/3/2015	Debtors' Objections and Responses to BOKF's Interrogatories
277.	DJX 133	6/3/2015	Debtors' Objections and Responses to BOKF's 30(b)(6) Cross-Notice
278.	DJX 136	6/4/2015	May 28, 2015 Scheduling Order, <i>BOKF N.A. v. CEC</i> , 15-cv-1561(SAS).
279.	DJX 137	6/4/2015	June 2, 2015 Amended Scheduling Order, <i>BOKF N.A. v. CEC</i> , 15-cv-1561(SAS)
280.	MX 1	6/3/2015	Amended Complaint, Meehancombs Global Credit Opportunities Master Fund, LP et al. v. Caesars Entertainment Corp. et al., Case No. 14-cv-07091(SAS) (S.D.N.Y.) [D.I. 31]
281.	MX 9	6/3/2015	04/17/15 Debtors' Responses & Objections to the First Request for the Production of Documents from MeehanCombs Defendants
282.	MX 10	6/3/2015	04/17/15 Debtors' Responses & Objections to the First Set of Requests for Admission from MeehanCombs Defendants

Item #	Exhibit Number	Date	Bates Number / Description
283.	MX 11	6/3/2015	04/24/15 Debtors' Supplemental Responses & Objections to the First Set of Interrogatories from MeehanCombs Defendants
284.	MX 14	6/3/2015	CEOC_105_Adversary_000893-962
285.	MX 15	6/3/2015	CEOC_105_Adversary_000817-892
286.	MX 16	6/3/2015	Charts Depicting Directors & Officers Liability Insurance for 2014 and 2015 policy periods
287.	MX 17	6/3/2015	CEC_ADVPROC_00007323
288.	MX 19	6/4/2015	01/15/15 Memorandum in Support of Chapter 11 Petitions [D.I. 4]

## C. Exhibits Admitted Into Evidence During June 6-13, 2016 Hearing

Item #	Exhibit Number	Date	Bates Number / Description
289.	PX2	6/8/2016	Caesars Entertainment Corp. Form 10-Q (Filed 5/5/16 for the Period Ending 3/31/16)
290.	PX5		Email from Christopher Harris to David Seligman (5/15/16 11:57 AM)
291.	PX6		Caesars Entertainment Corp. Form 8-K (Filed 6/8/16 for the Period Ending 6/7/16)
292.	DX1		Letter from James H. Millar to Judge Joseph J. Farnan, Jr. (4/14/16)
293.	DX3		
294.	DX4		Mediation Protocol Agreement dated March 28, 2016
295.	DX5		

### D. Exhibits Admitted Into Evidence During August 23-25, 2016 Hearing

Item #	Exhibit Number	Date	Bates Number / Description
296.	PX1		CEOC_105_Adversary_008390
297.	PX2		CEOC_105_Adversary_008847

Item #	Exhibit Number	Date	Bates Number / Description
298.	PX3		CEOC_105_Adversary_008690
299.	PX4		CEOC_105_Adversary_009496
300.	PX5		CEOC_105_Adversary_008444
301.	PX6		CEOC_105_Adversary_008601
302.	PX7		CEOC_105_Adversary_009602
303.	PX8		CEOC_105_Adversary_009604
304.	PX9		CEOC_105_Adversary_009034
305.	PX16		Mediator Statement Submitted by Joseph J. Farnan [Dkt. 293]
306.	PX17		Caesars Entertainment Corp. Form 10-Q (Filed 8/2/16 for the Period Ending 6/30/2016)
307.	PX21		Debtors' Exhibit 1 (Brownstein Hyatt deposition)
308.	PX22		Debtors' Exhibit 2 (Brownstein Hyatt deposition)
309.	PX23		Debtors' Exhibit 3 (Brownstein Hyatt deposition)
310.	PX24		Debtors' Exhibit 4 (Brownstein Hyatt deposition)
311.	PX25		Debtors' Exhibit 5 (Brownstein Hyatt deposition)
312.	PX26		Debtors' Exhibit 6 (Brownstein Hyatt deposition)
313.	PX27		Debtors' Exhibit 7 (Brownstein Hyatt deposition)
314.	PDX1		Millstein & Co. Summary of RSAs demonstrative
315.	PDX2		Millstein & Co. Approximate Cost to Sponsors/Hamlet demonstrative
316.	DX16		Lampkin Deposition Exhibit 002A
317.	DX17		Lampkin Deposition Exhibit 002B
318.	DX18		Lampkin Deposition Exhibit 003
319.	DX19		Lampkin Deposition Exhibit 004

Item #	Exhibit Number	Date	Bates Number / Description
320.	DX20		Lampkin Deposition Exhibit 005
321.	DX21		Lampkin Deposition Exhibit 006
322.	DX22		Lampkin Deposition Exhibit 007
323.	DX23		Lampkin Deposition Exhibit 008
324.	DX24		Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted By (A) Claim Number 2806 Filed By Delaware Trust Company, (B) Claim Number 2849 Filed By Delaware Trust Company, (C) Claim Number 3269 Filed By Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 Filed By BOKF, N.A. (Dkt. 3916]
325.	DX25		Debtors' Omnibus Objection To Unmatured Interest Asserted in (A) Claim Number 2849 Filed By Delaware Trust Company, (B) Claim Number 3269 Filed By Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed By BOKF, N.A. [Dkt. 3915]
326.	DX26		Complaint To Avoid Preferential Transfers, Adv. P. 16-00345
327.	DX39		Email from Paul S. Aronzon to Bruce Bennett (8/18/2016 4:09 PM)
328.	DPX6		

#### II. DESIGNATION OF ISSUES ON APPEAL

- 1. Whether the bankruptcy court erred in concluding an injunction should not be granted under 11 U.S.C. § 105(a) to enjoin an action against a non-debtor that threatens the integrity of debtor's bankruptcy estate or the administration of the estate unless it enhances the prospects for a fully consensual reorganization.
- 2. Whether the bankruptcy court erred in concluding that an injunction should not be granted under 11 U.S.C. § 105(a) to enjoin an action against a non-debtor that threatens

the integrity of debtor's bankruptcy estate or the administration of the estate through plan confirmation.

3. Whether the Debtors are entitled to injunctive relief.

Dated: August 29, 2016

Chicago, Illinois

/s/ David J. Zott, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

David J. Zott, P.C.

Jeffrey J. Zeiger, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

- and -

Paul M. Basta, P.C. (admitted pro hac vice)

Nicole L. Greenblatt, P.C. (admitted pro hac vice)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022-4611

Telephone: (212) 446-4800

Counsel to the Debtors and Debtors in Possession

#### UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:

CAESARS ENTERTAINMENT OPERATING COMPANY, INC., et al., 1

Debtors.

CAESARS ENTERTAINMENT OPERATING COMPANY, INC., et al.,

Plaintiffs,

ν.

BOKF, N.A., et al.

Defendants.

Chapter 11

Case No. 15-01145 (ABG)

(Jointly Administered)

Chapter 11

Adversary Case No. 15-00149

# DESIGNATION BY APPELLEES WSFS AND BOKF OF ADDITIONAL ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL

Pursuant to Rule 8009(a)(2) of the Federal Rules of Bankruptcy Procedure, Appellees Wilmington Saving Fund Society, FSB, and BOKF, N.A. (collectively, the "<u>Appellees</u>"), designate the following additional items to be included in the record on the appeal filed by Caesars Entertainment Operating Company, Inc., and its related debtors (ECF 344, 350):

#### A. Docket Entries from Adversary Proceeding No. 15-00149

Item #	Docket Number	Date	Description
1	70	3/26/15	Final Pre-Trial Order
2	90	5/1/15	Joint Motion to Compel
3	91	5/4/15	Notice of Motion and Joint Motion to Compel
4	95	5/5/15	Objection to Motion to Compel
5	96	5/5/15	Declaration re: Objection to Motion to Compel
6	104	5/5/15	Brief in Opposition to Motion to Compel

A complete list of the Debtors may be obtained at https://cases.primeclerk.com/CEOC.

Item #	Docket Number	Date	Description
7	105	5/5/15	Declaration of Steven Zelin in Support of Caesars Entertainment Corporation's Opposition to Defendants' Joint Motion to Compel
8	106	5/5/15	Declaration of Jonathan H. Hurwitz in Support of Caesars Entertainment Corporation's Opposition to Defendants' Joint Motion to Compel
9	114	5/11/15	Order Granting Joint Motion To Compel
10	128	5/29/15	Notice of Motion and Joint Motion in Limine to Limit Testimony of James E. Millstein
11	136	6/1/15	Objection to Motion in Limine
12	145	6/4/15	Order Granting Motion in Limine
13	189	12/28/15	Application to Set Hearing on Emergency Motion
14	190	12/28/15	Order Denying Without Prejudice Application to Set Hearing on Emergency Motion
15	351	8/30/16	Transcript of Hearing Held 8/23/16
16	352	8/30/16	Transcript of Hearing Held 8/24/16
17	353	8/30/16	Transcript of Hearing Held 8/25/16
18	354	8/30/16	Transcript of Hearing Held 8/26/16

## B. Docket Entries from Bankruptcy Case No. 15-01145

Item #	Docket Number	Date	Description
19	1106	4/8/15	Transcript of Hearing Held 3/25/15
20	1594	5/19/15	Transcript of Hearing Held 4/29/15
21	1595	5/19/15	Transcript of Hearing Held 5/6/15
22	1596	5/19/15	Transcript of Hearing Held 5/11/15
23	2567	11/12/15	Memorandum Opinion re: Motion to Enforce the Automatic Stay
24	3195	2/3/16	Notice of Motion and Motion to Approve the Appointment of a Mediator to Mediate Issues Related to a Chapter 11 Plan of Reorganization
25	3197	2/3/16	Notice of Motion and Motion to Extend Exclusive Periods for Filing Plan, and Obtaining Acceptances of Plan

Item #	Docket Number	Date	Description
26	3272	2/15/16	Reply in Support of Motion to Approve
27	N/A	7/20/16	Transcript of Hearing Held 7/20/16
28	N/A	8/17/16	Transcript of Hearing Held 8/17/16

### C. Docket Entry from Case No. 1:15-cv-06504 (N.D. Ill. July 27, 2015)

Item #	Docket Number	Date	Description
29	41	10/5/15	Transcript of proceedings (oral arguments) held on 9/29/2015 before the Honorable Robert W. Gettleman
30	42	10/6/15	Order – the decision of the bankruptcy court is affirmed. Signed by the Honorable Robert W. Gettleman on 10/6/2015.
31	43	10/6/15	Memorandum Opinion and Order Signed by the Honorable Robert W. Gettleman on 10/6/2015.

### D. Exhibits Admitted Into Evidence During June 3-4, 2015 Hearing

Item #	Docket Number	Date	Description
32	DX88		Amended Complaint, Frederick Barton Danner, individually and on behalf of all others similarly situated v. Caesars Entertainment Corp. et al., Case No. 14-cv-07973 (SAS) (S.D.N.Y.)

### E. Exhibits Admitted Into Evidence From August 23-25, 2016 Hearing

Item #	Docket Number	Date	Description
33	DX12	8/24/16	Adversary Complaint – Adv. P. 16-00522

The Appellees object to the inclusion in the record of Appellants' Designated Item 289 (PX2 from the June 6-13, 2016 hearing), which was not admitted into evidence, and Appellants' Designated Item DPX 6, which does not exist. The Appellees note that Appellants' Designated Items 314 and 315 (PDX1 and PDX 2 from the August 23-25, 2016 hearing) were admitted for demonstrative purposes only.

### **Statement Regarding Issues Presented On Appeal**

The Appellees contest the statement of issues set forth by the Appellants and will address them at the appropriate time in these proceedings.

Dated: September 7, 2016

JONES DAY
By: /s/Timothy W. Hoffmann
Timothy W. Hoffmann
Morgan R. Hirst
77 West Wacker Drive
Chicago, IL 60601

Bruce Bennett James O. Johnston Sidney P. Levinson Joshua M. Mester 555 South Flower Street, 50th Floor Los Angeles, CA 90071

Geoff Stewart 51 Louisiana Avenue, N.W. Washington, D.C. 20001-2113

-and-

KELLEY DRYE & WARREN LLP Eric R. Wilson David I. Zalman 101 Park Avenue New York, NY 10178

Attorneys for Appellee Wilmington Savings Fund Society, FSB Respectfully submitted,

FOLEY & LARDNER LLP By: <u>/s/Mark F. Hebbeln</u> Mark F. Hebbeln Harold L. Kaplan Lars A. Peterson 321 North Clark Street, Suite 2800 Chicago, IL 60654-5313

-and-

ARENT FOX LLP Andrew I. Silfen Mark B. Joachim Mark A. Angelov Beth M. Brownstein 1675 Broadway New York, NY 10019

Jackson D. Toof 1717 K Street, NW Washington, DC 20006

Attorneys for Appellee BOKF, N.A.

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:	) Chapter 11
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., et al., <sup>1</sup>	Case No. 15-01145 (ABG)
Debtors.	) ) (Jointly Administered) )
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., et al.,	) Chapter 11 ) Adversary Case No. 15-00149
Plaintiffs, v.	) Adversary Case No. 13-001+. )
BOKF, N.A., WILMINGTON SAVINGS FUND SOCIETY, FSB, RELATIVE VALUE-LONG/SHORT DEBT PORTFOLIO, A SERIES OF UNDERLYING FUNDS TRUST, TRILOGY PORTFOLIO COMPANY, LLC, and FREDERICK BARTON DANNER,	) ) ) ) ) ) ) )
Defendants.	, ) )

# APPELLANTS' DESIGNATION OF THE CONTENTS OF THE RECORD AND STATEMENT OF ISSUE ON APPEAL

Pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure, Appellants file this Designation of the Contents of the Record and Statement of Issues regarding the Debtors' Notice of Appeal (Dkt. 344) filed pursuant to Bankruptcy Rule 8003 and 28 U.S.C. § 158, from the Order (Dkt. 342) entered on August 26, 2016.

<sup>&</sup>lt;sup>1</sup> A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <a href="https://cases.primeclerk.com/CEOC">https://cases.primeclerk.com/CEOC</a>.

## I. DESIGNATION OF THE CONTENTS OF THE RECORD ON APPEAL

### A. Docket Entries from Case No. 15-00149

Item #	Docket Number	Date	Document Title
1.	1	3/11/2015	Complaint by Caesars Entertainment Operating Company, Inc., et al. against BOKF, N.A., Wilmington Savings Fund Society, FSB, MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, CFIP Ultra Master Fund, Ltd., Trilogy Portfolio Company, LLC, Frederick Barton Danner.
2.	4	3/11/2015	Notice of Motion and Motion To Stay Continued Prosecution of Four Lawsuits in two Federal and State Courts, Notice of Motion and Motion to Enforce the Automatic Stay Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
3.	5	3/11/2015	Declaration Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
4.	7	3/17/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC
5.	18	3/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Edmund Aronowitz on behalf of Frederick Barton Danner
6.	19	3/18/2015	Declaration Filed by Edmund Aronowitz on behalf of Frederick Barton Danner
7.	20	03/18/2015	Notice of Motion and Motion to Intervene Complaint for Declaratory and Injunctive Relief Filed by Timothy W Hoffmann on behalf of Official Committee of Second Priority Noteholders. Hearing scheduled for 3/25/2015 at 01:30 PM at 219 South Dearborn, Room 2525, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Hoffmann, Timothy) (Entered: 03/18/2015)

Item #	Docket Number	Date	Document Title
8.	21	03/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Timothy W Hoffmann on behalf of Official Committee of Second Priority Noteholders (Attachments: # 1 Exhibit A # 2 Main Document) (Hoffmann, Timothy) (Entered: 03/18/2015)
9.	22	3/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Mark Page on behalf of Wilmington Savings Fund Society, FSB
10.	24	3/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Mark F Hebbeln on behalf of BOKF, N.A.
11.	25	03/18/2015	Joinder Filed by Jeffrey E Altshul on behalf of Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 (RE: 24 Objection). (Altshul, Jeffrey) (Entered: 03/18/2015)
12.	27	3/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Julie A. JohnstonAhlen on behalf of Wilmington Trust, National Association
13.	29	03/18/2015	Objection to (related document(s): 4 Motion To Stay, Enforce) Filed by Paul V Possinger on behalf of The Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. (Possinger, Paul) (Entered: 03/18/2015)
14.	33	03/19/2015	Order requiring briefing on standing of nonparties (RE: 1 Complaint). Memorandum due by 3/22/2015. Signed on 3/19/2015 (Huley, Linda) Modified on 3/19/2015 to include text requiring briefing on standing of non-parties (Brown, Venita). (Entered: 03/19/2015)
15.	47	03/20/2015	Incorrect Event Entered, Filer Notified to Refile Brief In Support of The Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 Relating to Standing to Participate in Adversary Proceeding and Motion to Intervene Filed by Jeffrey E Altshul on behalf of Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018. (Attachments: # 1 Proposed Order) (Altshul, Jeffrey) Modified on 3/23/2015 (Brown, Venita). (Entered: 03/20/2015)
16.	50	03/22/2015	Memorandum of Law in Support of Statutory Unsecured Claimholders' Committee's Right to Appear and Be Heard in Adversary Proceeding Filed by Brandon Levitan on behalf of The Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. (RE: 33 Order Scheduling). (Levitan, Brandon) (Entered: 03/22/2015)

Item #	Docket Number	Date	Document Title
17.	51	03/22/2015	Memorandum Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al. (RE: 33 Order Scheduling). (Zott, David) (Entered: 03/22/2015)
18.	52	03/22/2015	Memorandum in Support Filed by Julie A. Johnston-Ahlen on behalf of Wilmington Trust, National Association (RE: 33 Order Scheduling). (Johnston-Ahlen, Julie) (Entered: 03/22/2015)
19.	56	03/23/2015	Objection to (related document(s): 20 Motion to Intervene, 47 Brief) Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al. (Zott, David) (Entered: 03/23/2015)
20.	60	03/23/2015	Memorandum of Law in Support of the Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018s Notice and Motion to Intervene Filed by Jeffrey E Altshul on behalf of Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 (RE: 20 Motion to Intervene). (Altshul, Jeffrey) (Entered: 03/23/2015)
21.	66	03/24/2015	Reply in Support to (related document(s): 20 Motion to Intervene) Filed by Timothy W Hoffmann on behalf of Official Committee of Second Priority Noteholders (Hoffmann, Timothy) (Entered: 03/24/2015)
22.	73	03/25/2015	Order Denying for the Reasons Stated on the Record in open court Motion To Intervene (Related Doc # 20), and Motion to Intervene (Related Doc # 60). Signed on 3/25/2015. (Ross, Demetrius) (Entered: 04/03/2015)
23.	74	03/25/2015	Order - Objections overruled for the reasons stated on the record. (RE: 21 Objection, 25 Joinder, 27 Objection, 29 Objection). Signed on 3/25/2015 (Ross, Demetrius) (Entered: 04/03/2015)
24.	75	4/10/2015	Answer to Complaint Filed by Mark Page on behalf of Wilmington Savings Fund Society, FSB.
25.	76	4/10/2015	Answer to Complaint Filed by Edmund Aronowitz on behalf of Frederick Barton Danner.
26.	77	4/10/2015	Answer to Complaint Filed by Lars A Peterson on behalf of BOKF, N.A

Item #	Docket Number	Date	Document Title
27.	78	4/10/2015	Answer to Complaint and Jury Demand Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative ValueLong/ Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
28.	84	4/15/2015	Amended Answer to Complaint Filed by Mark Page on behalf of Wilmington Savings Fund Society, FSB.
29.	116	5/11/2015	Amended Final Pretrial Order.
30.	117	5/12/2015	List of Witnesses Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
31.	119	5/14/2015	List of Witnesses Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB.
32.	120	5/14/2015	List of Witnesses Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
33.	123	5/26/2015	Joint List of Exhibits Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 05/26/2015)
34.	124	5/26/2015	Supplemental List of Exhibits Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative ValueLong/ Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
35.	126	5/26/2015	List of Exhibits Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
36.	129	5/26/2015	Brief in Support to (related document(s): 4 Motion To Stay, Enforce) Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al.
37.	130	5/29/2015	Objection to (related document(s): 123 List of Exhibits, 124 List of Exhibits) Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
38.	132	5/29/2015	Brief Joint Pretrial Brief Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB.

Item #	Docket Number	Date	Document Title
39.	133	5/29/2015	Brief (Pretrial), Memorandum Objecting to Jurisdiction and Joinder to Pretrial Brief of Wilmington Savings Fund Society, FSB and BOKF, N.A. Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., Frederick Barton Danner, MeehanCombs Global Credit Opportunities Master Fund, LP, Relative ValueLong/ Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
40.	135	5/29/2015	Joint Objection to (related document(s): 126 List of Exhibits) Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB.
41.	149	6/5/2015	Order Scheduling Post-trial briefs due by 6/26/2015.
42.	150	6/26/2015	Request Debtors' Request for Judicial Notice Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
43.	151	6/26/2015	Brief in Support to (related document(s): 4 Motion To Stay, Enforce) Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al.
44.	152	6/26/2015	Brief Joint Post Trial Brief of WSFS and BOKF Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB.
45.	153	6/26/2015	Brief (Post Trial) Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., Frederick Barton Danner, MeehanCombs Global Credit ValueLong/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC.
46.	156	7/08/2015	Response to (related document(s): 150 Request) Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., Frederick Barton Danner, MeehanCombs Global Credit Opportunities Master Fund, LP, Relative ValueLong/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC
47.	158	7/22/2015	Memorandum Opinion
48.	159	7/22/2015	Order Denying in Part and Denying in Part as Moot Debtor's Motion to Stay, or in the Alternative, for Injunctive Relief

Item #	Docket Number	Date	Document Title
49.	160	07/24/2015	Notice of Appeal to District Court. Filed by David R Seligman on behalf of Caesars Entertainment Operating Company, Inc., et al Fee Amount \$298 (RE: 159 Order (Generic)). Appellant Designation due by 08/7/2015. Transmission of Record Due no later than 08/24/2015. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Civil Cover Sheet)(Seligman, David) (Entered: 07/24/2015)
50.	162	07/24/2015	Application to Set Hearing on Emergency Motion Filed by David R Seligman on behalf of Caesars Entertainment Operating Company, Inc., et al. (Attachments: # 1 Proposed Order # 2 Exhibit B - Emergency Motion) (Seligman, David) (Entered: 07/24/2015)
51.	163	07/24/2015	Order Granting Application to Set Hearing on Emergency Motion (Related Doc # 162). Signed on 7/24/2015. (Seamann, Pamela) (Entered: 07/24/2015)
52.	164	07/24/2015	Notice of Motion and Emergency Motion for Certification of Direct Appeal to Appeal Court Filed by David R Seligman on behalf of Caesars Entertainment Operating Company, Inc., et al Hearing scheduled for 7/29/2015 at 09:30 AM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Seligman, David) (Entered: 07/24/2015)
53.	169	07/28/2015	Objection to (related document(s): 164 Motion for Certification of Direct Appeal) Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Frederick Barton Danner, Wilmington Savings Fund Society, FSB (Hoffmann, Timothy) (Entered: 07/28/2015)
54.	171	07/28/2015	Objection to (related document(s): 164 Motion for Certification of Direct Appeal) Filed by Timothy R Casey on behalf of CFIP Ultra Master Fund, Ltd., MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC (Casey, Timothy) (Entered: 07/28/2015)
55.	174	07/29/2015	(E)Order Denying for the Reasons Stated on the Record Motion for Request for Certification of Direct Appeal to Appeal Court (Related Doc # 164 ). Signed on 07/29/2015. (Cox, Adam) (Entered: 07/29/2015)

Item #	Docket Number	Date	Document Title
56.	175		Transcript regarding Hearing Held 06/03/2015
57.	176		Amended Transcript regarding Hearing Held 06/04/2015
58.	177	07/30/2015	Appellant Designation of Contents for Inclusion in Record and Statement of Issue On Appeal Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al (RE: 160 Notice of Appeal). Appellee designation due by 08/13/2015. (Zeiger, Jeffrey) (Entered: 07/30/2015)
59.	181		Transcript regarding Hearing Held 07-29-2015
60.	182	8/12/2015	Appellee Designation of Contents for Inclusion in Record of Appeal Filed by Timothy W Hoffman on behalf of BOKF, N.A., CFIP Ultra Master Fund, Ltd., Frederick Barton Danner, MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, SB 4 CF LLC, Trilogy Portfolio Company, LLC, Wilmington Savings Fund Society, FSB.
61.	187	10/8/2015	Order By District Court Judge Robert W. Gettleman, Re: Appeal on Civil Action Number: 15-cv-06504, Dated 10/6/2015. The decision of the bankruptcy court is affirmed.
62.	198	2/9/2016	Notice of intent to take judicial notice of certain facts. (RE: 197 Order Scheduling Ruling Date).
63.	199	2/11/2016	Notice of Motion and Motion to Approve To Take Judicial Notice Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC.
64.	201	2/15/2016	Partial Objection to (related document(s): 199 Motion to Approve) Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.

Item #	Docket Number	Date	Document Title
65.	202	2/16/2016	Notice of Non-Opposition of WSFS and BOKF to Notice of Intent to Take Judicial Notice of Certain Facts Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB
66.	203	2/16/2016	Request for Judicial Notice Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB.
67.	204	02/16/2016	Notice of Motion and Motion for Leave to to File Supplemental Post-Trial Brief Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. Hearing scheduled for 2/22/2016 at 09:30 AM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order # 2 Exhibit 1) (Hoffmann, Timothy) (Entered: 02/16/2016)
68.	205	2/17/2016	Order Granting in part, Denying in part Motion to Approve (Related Doc # 199). Signed on 2/17/2016.
69.	207	2/19/2016	Objection to (related document(s): 203 Request, 204 Motion for Leave) Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al.
70.	208	2/22/2016	Transcript regarding Hearing Held 02/03/2016. Remote electronic access to the excerpt/transcript is restricted until 05/23/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office.
71.	209	2/22/2016	Transcript regarding Hearing Held 02/17/2016. Remote electronic access to the excerpt/transcript is restricted until 05/23/2016.
72.	210	2/22/2016	Transcript regarding Hearing Held 02/22/2016. Remote electronic access to the excerpt/transcript is restricted until 05/23/2016.
73.	211	2/22/2016	(E)Order Denying for the Reasons Stated on the Record Motion for Leave (Related Doc # [204]). Signed on 02/22/2016.

Item #	Docket Number	Date	Document Title
74.	213	2/24/2016	Order By District Court Judge Robert W. Gettleman, Re: Appeal on Civil Action Number: 15-cv-06504, Dated 2/18/2016. In accordance with the mandate issued by the Seventh Circuit, this case is remanded to the bankruptcy court for further proceedings consistent with the Seventh Circuit's opinion issued on December 23, 2015.
75.	214	2/26/2016	Order granting in part and continuing in part debtors' motion to stay or in the alternative for injunctive relief.
76.	215	2/26/2016	Order Scheduling - The court having granted in part and continued in part the pending debtors' motion to stay or in the alternative for injunctive relief, the ruling date of March 2, 2016, is stricken.
77.	217	3/2/2016	Notice of Motion and Motion for Relief from Judgment or Order (Rule 9024) (related document(s)
78.	218	3/9/2016	Response to (related document(s): 217 Motion for Relief from Judgment or Order (Rule 9024))
79.	219	3/10/2016	Motion is construed as a motion to modify preliminary injunction and is granted. Signed on 3/10/2016.
80.	235	4/28/2016	Statement REGARDING STATUS OF BOKF SDNY ACTION IN ADVANCE OF STATUS CONFERENCE ON THE NON-ENJOINED ACTIONS Filed by Lars A Peterson on behalf of BOKF, N.A
81.	238	5/18/2016	Order Scheduling (RE: 4 Motion To Stay, Enforce). Hearing continued on 6/7/2016 at 01:30PM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. Signed on 5/18/2016 Ross, Demetrius) (Entered: 05/19/2016)
82.	239	6/6/2016	Application to Set Hearing on Emergency Motion Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al.

Item #	Docket Number	Date	Document Title
83.	240	6/6/2016	Order Granting Application to Set Hearing on Emergency Motion (Related Doc # 239).
84.	241	6/6/2016	Notice of Motion and Emergency Motion for Temporary Restraining Order, in addition to Notice of Motion and Emergency Motion for Preliminary Injunction Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al.
85.	242	06/06/2016	Statement Mediator's Statement Filed by Timothy W Hoffmann on behalf of Joseph J. Farnan, Jr (Hoffmann, Timothy) (Entered: 06/06/2016)
86.	243	6/6/2016	Transcript regarding Hearing Held 05/04/2016. Remote electronic access to the excerpt/transcript is restricted until 09/6/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) 216 Hearing Motion Continued). Notice of Intent to Request Redaction Deadline Due By 6/20/2016. Redaction Request Due By 06/27/2016. Redacted Transcript Submission Due By 0717/2016. Transcript access will be restricted through 09/6/2016. (DeFini, Jackie) (Entered: 06/06/2016)
87.	244	6/7/2016	Request / Debtors' Request for Judicial Notice Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D-1 # 5 Exhibit D-2 # 6 Exhibit D-3 # 7 Exhibit D-4 # 8 Exhibit D-5 # 9 Exhibit D-6 # 10 Exhibit D-7 # 11 Exhibit D-8 # 12 Exhibit E) (Zott, David) (Entered: 06/07/2016)
88.	248	6/7/2016	Objection to (related document(s): 244 Request) Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC (Casey, Timothy) (Entered: 06/07/2016)

Item #	Docket Number	Date	Document Title
89.	249	6/7/2016	Request DEFENDANTS REQUEST FOR JUDICIAL NOTICE Filed by Lars A Peterson on behalf of BOKF, N.A., Frederick Barton Danner, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC, Wilmington Savings Fund Society, FSB. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F) (Peterson, Lars) (Entered: 06/07/2016)
90.	256	6/9/2016	Supplemental Brief in Opposition to (related document(s): 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction) Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3)
91.	257	6/9/2016	Request for Judicial Notice Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Hoffmann, Timothy) (Entered: 06/09/2016)
92.	262	6/10/2016	Second Request For Judicial Notice Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Hoffmann, Timothy) (Entered 06/10/2016)
93.	263	6/11/2016	Supplemental Memorandum / Debtors' Supplemental Memorandum Regarding the Scope of the Court's Section 105 Authority Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al (Zott, David) (Entered: 06/11/2016)
94.	264	6/12/2016	Objection to (related document(s): 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction, 256 Brief) Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC (Casey, Timothy) (Entered: 06/12/2016)

Item #	Docket Number	Date	Document Title
95.	269	6/14/2016	Statement Regarding The Debtors' Emergency Motion For A Temporary Restraining Order And Preliminary Injunction Enjoining The Defendants From Further Prosecuting Their Guaranty Lawsuits Filed by Julie A. Johnston-Ahlen on behalf of Wilmington Trust, National Association (RE: 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction). (Johnston-Ahlen, Julie) (Entered: 06/14/2016)
96.	272	6/14/2016	Statement in Support Filed by Brian L Shaw on behalf of Ad Hoc Committee of First Lien Bank Lenders (RE: 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction). (Shaw, Brian) (Entered: 06/14/2016)
97.	274	6/15/2016	Order Granting Motion for Temporary Restraining Order (Related Doc 241), Granting Motion for Preliminary Injunction (Related Doc 241). The plaintiffs in the following actions are enjoined from prosecuting the actions against Caesars Entertainment Corp. from the date of this order until the close of business on August 29, 2016; BOKF, N.A. v. Caesars Entm't Corp., No. 15-cv-1561 (JSR) (S.D.N.Y.); Triology Portfolio Co. v. Caesars Entm't Corp., No 14-cv-7091 (JSR) (S.D.N.Y.); Danner v. Caesars Entm't Corp., No. 14-cv-7973 (JSR) (S.D.N.Y.); and Wilmington Sav. Fund Soc., FSB v. Caesars Entm't Corp., No. 10004-VCG (Del.Ch.). Signed on 6/15/2016. (Ross, Demetrius) Signed on 6/15/2016. (Ross, Demetrius) Additional attachment(s) added on 6/15/2016 (Sims, Mildred). Modified on 6/15/2016 to attach corrected PDF (Sims, Mildred). (Entered: 06/15/2016)
98.	275	6/15/2016	Order Scheduling (RE: 1 Complaint).Status Hearing continued on 8/17/2016 at 01:30PM at 219 South Dearborn, Room 2525, Chicago, Illinois 60604. Signed on 6/15/2016 (Ross, Demetrius) (Entered: 06/15/2016)

Item #	Docket Number	Date	Document Title
99.	279	7/11/2016	Transcript regarding Hearing Held 06/08/2016. Remote electronic access to the excerpt/transcript is restricted until 10/11/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) 241 Motion for Temporary Restraining Order, Motion for Preliminary Injunction). Notice of Intent to Request Redaction Deadline Due By 7/25/2016. Redaction Request Due By 08/1/2016. Redacted Transcript Submission Due By 08/11/2016. Transcript access will be restricted through 10/11/2016. (DeFini, Jackie) (Entered: 07/11/2016)
100.	280	7/11/2016	Transcript regarding Hearing Held 06/09/2016 Vol II. Remote electronic access to the excerpt/transcript is restricted until 10/11/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) [146] Hearing Stricken (Other)). Notice of Intent to Request Redaction Deadline Due By 7/25/2016. Redaction Request Due By 08/1/2016. Redacted Transcript Submission Due By 08/11/2016. Transcript access will be restricted through 10/11/2016. (DeFini, Jackie) (Entered: 07/11/2016)
101.	281	7/11/2016	Transcript regarding Hearing Held 06/13/2016 Vol III. Remote electronic access to the excerpt/transcript is restricted until 10/11/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) [259] Hearing Motion Continued). Notice of Intent to Request Redaction Deadline Due By 7/25/2016. Redaction Request Due By 08/1/2016. Redacted Transcript Submission Due By 08/11/2016. Transcript access will be restricted through 10/11/2016. (DeFini, Jackie) (Entered: 07/11/2016)

Item #	Docket Number	Date	Document Title
102.	282	7/11/2016	Transcript regarding Hearing Held 06/15/2016. Remote electronic access to the excerpt/transcript is restricted until 10/11/2016. The excerpt/transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, contact the Court Reporter J Defini, Telephone number 312-987-9722. (RE: related document(s) [266] Hearing Motion Continued). Notice of Intent to Request Redaction Deadline Due By 7/25/2016. Redaction Request Due By 08/1/2016. Redacted Transcript Submission Due By 08/11/2016. Transcript access will be restricted through 10/11/2016. (DeFini, Jackie) (Entered: 07/11/2016)
103.	283	7/20/2016	Order Setting deadline for and hearing on further motion for injunctive relief. Motion (should one be filed) is due by 8/8/2016, at noon and set for an evidentiary hearing on 8/23/16, at 9:00 a.m Exhibit List due by 8/19/2016. Witness List due by 8/19/2016. Objections are optional but if filed are due by 8/19/2016. Signed on 7/20/2016 (Roman, Felipe) (Entered: 07/21/2016)
104.	284	8/8/2016	Notice of Motion and Motion to Extend Time Regarding the Section 105 Injunction Enjoining Defendants from Further Prosecuting Their Guaranty Lawsuits Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al Hearing scheduled for 8/23/2016 at 09:00 AM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Zott, David) (Entered: 08/08/2016)
105.	285	8/8/2016	Motion to Extend the Section 105 Injunction Enjoining Defendants from Further Prosecuting their Guaranty Lawsuits Filed by Prime Clerk (RE: 284 Motion to Extend Time). (Steele, Benjamin) (Entered: 08/08/2016)
106.	286	08/12/2016	Notice of Motion and Motion for Protective Order Filed by David J Zott on behalf of Caesars Entertainment Operating Company, Inc., et al. Hearing scheduled for 8/17/2016 at 01:30 PM at 219 South Dearborn, Room 2525, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Zott, David) (Entered: 08/12/2016)

Item #	Docket Number	Date	Document Title
107.	287	8/12/2016	Notice of Motion and Motion to Compel Ronen Stauber to Compel Deposition of Ronen Stauber Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. Hearing scheduled for 8/17/2016 at 09:30 AM at 219 South Dearborn, Courtroom 642, Chicago, Illinois 60604. (Attachments: # 1 Proposed Order) (Hoffmann, Timothy) (Entered: 08/12/2016)
108.	288	8/12/2016	Declaration of Sidney P. Levinson in Support of Motion of Wilmington Savings Fund Society, FSB to Compel Deposition of Ronen Stauber Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB (RE: 287 Motion to Compel). (Attachments: # 1 Exhibit 1 # 2 Exhibit 2 # 3 Exhibit 3 # 4 Exhibit 4 # 5 Exhibit 5 # 6 Exhibit 6) (Hoffmann, Timothy) (Entered: 08/12/2016)
109.	290	8/16/2016	Objection to (related document(s): 286 Motion for Protective Order) Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB (Hoffmann, Timothy) (Entered: 08/16/2016)
110.	293	08/16/2016	Statement / Mediator's Statement Filed by Jeffrey Zeiger on behalf of Joseph J. Farnan, Jr (Zeiger, Jeffrey) (Entered: 08/16/2016)
111.	295	8/17/2016	(E)Order Denying for the Reasons Stated on the Record Motion For Protective Order (Related Doc # [286]). Signed on 08/17/2016. (Castellano, Nancy) (Entered: 08/17/2016)
112.	297	8/18/2016	Order Granting Motion To Compel (Related Doc # 287). Signed on 8/17/2016. (Roman, Felipe) (Entered: 08/18/2016)
113.	298	8/19/2016	Statement of Frederick Barton Danner Concerning Debtors' Motion to Extend the Section 105 Injunction Enjoining Defendants From Further Prosecuting Their Guaranty Lawsuits Filed by Edmund Aronowitz on behalf of Frederick Barton Danner. (Attachments: # 1 Exhibit A - Settlement and Forbearance Agreement # 2 Exhibit B - Letter Agreement) (Aronowitz, Edmund) (Entered: 08/19/2016)

Item #	Docket Number	Date	Document Title
114.	299	8/19/2106	List of Witnesses Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al (Zeiger, Jeffrey) (Entered: 08/19/2016)
115.	300	8/19/2016	List of Exhibits Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al (Zeiger, Jeffrey) (Entered: 08/19/2016)
116.	301	8/19/2016	Objection to (related document(s): 284 Motion to Extend Time) Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC (Attachments: # 1 Exhibit A - Amendment to Guaranty and Pledge Agreement) (Casey, Timothy) (Entered: 08/19/2016)
117.	302	8/19/2016	List of Exhibits Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC. Casey, Timothy) (Entered: 08/19/2016)
118.	303	8/19/2016	List of Witnesses Filed by Timothy R Casey on behalf of Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC. Casey, Timothy) (Entered: 08/19/2016)
119.	304	8/19/2016	Objection to (related document(s): 284 Motion to Extend Time) Filed by Mark F Hebbeln on behalf of BOKF, N.A. (Hebbeln, Mark) (Entered: 08/19/2016)
120.	305	8/19/2016	Objection to (related document(s): 284 Motion to Extend Time) Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Hoffmann, Timothy) (Entered: 08/19/2016)
121.	306	8/19/2016	Response to (related document(s): 284 Motion to Extend Time) Filed by Brian L Shaw on behalf of Ad Hoc Committee of First Lien Bank Lenders (Shaw, Brian) (Entered: 08/19/2016)
122.	308	8/19/2016	Joint List of Exhibits Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/19/2016)

Item #	Docket Number	Date	Document Title
123.	309	8/19/2016	List of Witnesses Filed by Timothy W Hoffmann on behalf of BOKF, N.A., Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/19/2016)
124.	311	8/19/2016	Designation of Deposition Testimony Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/19/2016)
125.	315	8/19/2016	Statement Statement In Support Of Debtors' Motion To Extend the Section 105 Injunction Enjoining Defendants From Further Prosecuting Their Guaranty Lawsuits Filed by Julie A. Johnston-Ahlen on behalf of Wilmington Trust, National Association (RE: 284 Motion to Extend Time). (Johnston-Ahlen, Julie) (Entered: 08/19/2016)
126.	317	8/19/2016	Statement /Caesars Entertainment Corporation's Statement in Support of Debtors' Motion to Extend the Section 105 Injunction Enjoining Defendants From Further Prosecuting Their Guaranty Lawsuits Filed by Angela M Allen on behalf of Caesars Entertainment Corporation (RE: 284 Motion to Extend Time). (Allen, Angela) (Entered: 08/19/2016)
127.	319	8/21/2016	Statement - First Lien Notes Committee's Statement in Support of Debtors' Motion to Extend the Section 105 Injunction Enjoining Defendants from Further Prosecuting Their Guaranty Lawsuits Filed by Mark A Berkoff on behalf f First Lien Noteholders (RE: 284 Motion to Extend Time). (Attachments: # 1 Certificate of Service) (Berkoff, Mark) (Entered: 08/21/2016)
128.	321	8/22/2016	Designation of Deposition Testimony Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/22/2016)
129.	322	8/22/2016	Counter Designation of Deposition Testimony Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al. (RE: 311 Designation/Counter - Designation of Deposition Testimony). (Zeiger, Jeffrey) (Entered: 08/22/2016)
130.	324	8/22/2016	Stipulation. Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB. (Hoffmann, Timothy) (Entered: 08/22/2016)

Item #	Docket Number	Date	Document Title
131.	325	8/22/2016	Counter Designation of Deposition Testimony with Objection Filed by Timothy W Hoffmann on behalf of Wilmington Savings Fund Society, FSB (RE: 322 Designation/Counter - Designation of Deposition Testimony). (Hoffmann, Timothy) (Entered: 08/22/2016)
132.	327	8/22/2016	Stipulation Stipulation Concerning 2L RSA Parties. Filed by Lars A Peterson on behalf of BOKF, N.A., Caesars Entertainment Operating Company, Inc., et al., Frederick Barton Danner, Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust, Trilogy Portfolio Company, LLC, Wilmington Savings Fund Society, FSB. (Peterson, Lars) (Entered: 08/22/2016)
133.	329	8/23/2016	Counter Designation of Deposition Testimony with Objection Filed by Jeffrey Zeiger on behalf of Caesars Entertainment Operating Company, Inc., et al. (RE: 321 Designation/Counter - Designation of Deposition Testimony). (Zeiger, Jeffrey) (Entered: 08/23/2016)
134.	334	8/23/2016	Response to (related document(s): 284 Motion to Extend Time) Filed by Paul V Possinger on behalf of The Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. (Possinger, Paul) (Entered: 08/23/2016)
135.	338	08/25/2016	Order requiring clerk of the court to file transcript of 7th Circuit argument. Signed on 8/25/2016 (Roman, Felipe) (Entered: 08/25/2016)
136.	339	8/25/2016	Transcript of 7th Circuit argument (RE: 338 Order (Generic)). (Roman, Felipe) (Entered: 08/25/2016)
137.	342	8/26/2016	Order denying debtors' motion to extend section 105 injunction
138.	343	8/26/2016	Order denying debtors' oral motion for a stay pending appeal

Item #	Docket Number	Date	Document Title
139.	344	8/26/2016	Debtors' Notice of Appeal
140.		8/26/2016	Transcript of August 26, 2016 Hearing
141.			Docket sheet for adversary proceeding through August 29, 2016

# B. Exhibits Admitted Into Evidence During June 3-4, 2015 Hearing

Item #	Exhibit Number	Date	Bates Number / Description
142.	PX 1	6/3/2015	CEOC_105_Adversary_001275
143.	PX 2	6/3/2015	CEOC_105_Adversary_001424
144.	PX 3	6/3/2015	Amended Complaint, Frederick Barton Danner v. Caesars Entertainment Corp. and Caesars Entertainment Operating Co., Inc., No. 14-cv-7973 SAS (S.D.N.Y. Feb. 19, 2015)
145.	PX 4	6/3/2015	CEOC_105_Adversary_001355
146.	PX 5	6/3/2015	Civil Docket for Case No. 1:15-cv-01561-SAS, <u>BOKF</u> , N.A. v. Caesars Entertainment Corporation
147.	PX 6	6/3/2015	Civil Docket for Case No. 1:14-cv-07091-SAS, Meehancombs Global Credit Opportunities Master Fund, LP et al v. Caesars Entertainment Corporation et al.
148.	PX 7	6/3/2015	Civil Docket for Case No. 1:14-cv-07973-SAS, <u>Danner v. Caesars Entertainment Corporation et al.</u>
149.	PX 8	6/3/2015	CEOC_105_Adversary_007676
150.	PX 9	6/3/2015	February 13, 2015 WSFS Letter to Harrah's Entertainment, Inc. Re: Demand For Payment of Guaranteed Obligations
151.	PX 10	6/3/2015	February 18, 2015 BOKF, N.A. Letter to Harrah's Entertainment, Inc. Re: Demand For Payment of Guaranteed Obligations

Item #	Exhibit Number	Date	Bates Number / Description
152.	PX 11	6/3/2015	CEOC_105_Adversary_002293
153.	PX 12	6/3/2015	April 6, 2015 Jones Day Letter to Philippe Adler Re: Wilmington Savings Fund Society, FSB v. Caesars Entertainment Corp., No. 10004-VCG (Del. Ch.)
154.	PX 13	6/3/2015	CEOC_105_Adversary_002305
155.	PX 15	6/3/2015	CEOC_105_Adversary_007751
156.	PX 16	6/3/2015	May 20, 2015 Transcript of Proceedings MeehanCombs v. Caesars Entertainment Corp. and Caesars Entertainment Operating Co., Inc., No. 14 Civ. 7091 (SAS)
157.	PX 18	6/3/2015	CEC_ADVPROC_00000109
158.	PX 19	6/3/2015	CEC_ADVPROC_00001437
159.	PX 20	6/3/2015	Third Amended Restructuring Support and Forbearance Agreement dated January 13, 2015 [Dkt. No. 4-1]
160.	PX 22	6/3/2015	CEC_ADVPROC_00001888
161.	PX 24	6/3/2015	CEOC_105_Adversary_000001
162.	PX 26	6/3/2015	CEOC_105_Adversary_006218
163.	PX 31	6/3/2015	CEC_ADVPROC_00007315
164.	PX 32	6/3/2015	Caesars Entertainment Corp., Form 8-K, filed April 20, 2015
165.	PX 34	6/3/2015	CEOC_105_Adversary_007684
166.	PX 35	6/3/2015	CEOC_105_Adversary_007673
167.	PX 40	6/3/2015	CEOC_105_Adversary_000817
168.	PX 41	6/3/2015	CEOC_105_Adversary_000893
169.	PX 42	6/3/2015	CEOC_105_Adversary_000026
170.	PX 43	6/3/2015	CEOC_105_Adversary_000237
171.	PX 44	6/3/2015	CEOC_105_Adversary_000245
172.	PX 45	6/3/2015	CEOC_105_Adversary_000299

Item #	Exhibit Number	Date	Bates Number / Description
173.	PX 46	6/3/2015	CEOC_105_Adversary_000525
174.	PX 47	6/3/2015	CEOC_105_Adversary_000532
175.	PX 48	6/3/2015	CEOC_105_Adversary_007002
176.	PX 49	6/3/2015	CEOC_105_Adversary_006630
177.	PX 50	6/3/2015	CEOC_105_Adversary_006717
178.	PX 51	6/3/2015	CEOC_105_Adversary_006627
179.	PX 52	6/3/2015	CEOC_105_Adversary_000627
180.	PX 53	6/3/2015	CEOC_105_Adversary_000622
181.	PX 54	6/3/2015	CEOC_105_Adversary_000618
182.	PX 55	6/3/2015	CEOC_105_Adversary_007450
183.	PX 56	6/3/2015	CEOC_105_Adversary_006637
184.	PX 57	6/3/2015	CEOC_105_Adversary_006621
185.	PX 58	6/3/2015	CEOC_105_Adversary_007227
186.	PX 59	6/3/2015	CEOC_105_Adversary_006665
187.	PX 60	6/3/2015	CEOC_105_Adversary_006759
188.	PX 61	6/3/2015	CEOC_105_Adversary_006829
189.	PX 62	6/3/2015	CEOC_105_Adversary_006646
190.	PX 63	6/3/2015	CEOC_105_Adversary_006635
191.	PX 64	6/3/2015	CEOC_105_Adversary_006624
192.	PX 65	6/3/2015	CEOC_105_Adversary_002951
193.	PX 66	6/3/2015	CEOC_105_Adversary_001256
194.	PX 67	6/3/2015	CEOC_105_Adversary_001249

Item #	Exhibit Number	Date	Bates Number / Description
195.	PX 68	6/3/2015	CEOC_105_Adversary_003712
196.	PX 69	6/3/2015	CEOC_105_Adversary_001252
197.	PX 70	6/3/2015	CEOC_105_Adversary_003724
198.	PX 71	6/3/2015	CEOC_105_Adversary_002066
199.	PX 72	6/3/2015	CEOC_105_Adversary_003263
200.	PX 73	6/3/2015	CEOC_105_Adversary_003742
201.	PX 74	6/3/2015	CEOC_105_Adversary_003747
202.	PX 75	6/3/2015	CEOC_105_Adversary_003753
203.	PX 76	6/3/2015	CEOC_105_Adversary_003751
204.	PX 77	6/3/2015	CEOC_105_Adversary_003756
205.	PX 78	6/3/2015	"CEOC Notes" (Admitted as Demonstrative Only)
206.	PX 79	6/3/2015	"CEOC Funded Debt" (Admitted as Demonstrative Only)
207.	PX 80	6/3/2015	"Plaintiffs in Guarantee Actions" (Admitted as Demonstrative Only)
208.	PX 80A	6/4/2015	"Plaintiffs in Guarantee Actions" - Amended (Admitted as Demonstrative Only)
209.	PX 81	6/3/2015	"Indenture Language" (Admitted as Demonstrative Only)
210.	PX 82	6/3/2015	"CEC Available Cash" (Admitted as Demonstrative Only)
211.	PX 83	6/3/2015	"CEC Distributable Cash" (Admitted as Demonstrative Only)
212.	PX 84	6/3/2015	"Likelihood of Successful Reorganization" (Admitted as Demonstrative Only)
213.	PX 85	6/4/2015	Notice of Amended Motion of the Examiner for Entry of an Agreed Order on Interviews and Depositions by the Examiner Filed by Daniel J McGuire on behalf of Richard J Davis. (Dkt. 1709)
214.	DJX 1	6/3/2015	CEC_ADVPROC_00001365-1378
215.	DJX 2	6/3/2015	CEC_ADVPROC_00001307-1323

Item #	Exhibit Number	Date	Bates Number / Description
216.	DJX 3	6/3/2015	AIG management liability insurance policy, <i>In re:</i> Caesars Entertainment Operating Co., Inc. et al., Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 5, Ex. F)
217.	DJX 4	6/3/2015	CEOC_105_Adversary_003173-3190
218.	DJX 5	6/3/2015	CEOC_105_Adversary_003080-3086
219.	DJX 6	6/3/2015	CEOC_105_Adversary_003099-3112
220.	DJX 7	6/3/2015	CEOC_105_Adversary_003123-3130
221.	DJX 8	6/3/2015	CEOC_105_Adversary_003131-3139
222.	DJX 9	6/3/2015	CEC_ADVPROC_00001342-1348
223.	DJX 10	6/3/2015	CEC_ADVPROC_00001379-1400
224.	DJX 11	6/3/2015	CEOC_105_Adversary_003310-3311
225.	DJX 12	6/3/2015	CEC_ADVPROC_00001349-1364
226.	DJX 13	6/3/2015	CEC_ADVPROC_00001401-1411
227.	DJX 14	6/3/2015	CEOC_105_Adversary_003140-3162
228.	DJX 15	6/3/2015	CEC_ADVPROC_00001424-1436
229.	DJX 16	6/3/2015	CEC_ADVPROC_00001324-1341
230.	DJX 17	6/3/2015	CEOC_105_Adversary_003700
231.	DJX 18	6/3/2015	CEOC_105_Adversary_003701
232.	DJX 19	6/3/2015	CEOC_105_Adversary_003676
233.	DJX 20	6/3/2015	CEOC_105_Adversary_003278
234.	DJX 21	6/3/2015	CEOC_105_Adversary_003290
235.	DJX 22	6/3/2015	CEOC_105_Adversary_003262
236.	DJX 23	6/3/2015	Letter from AIG to Zerhusen, dated 10/17/2014, <i>In re:</i> Caesars Entertainment Operating Co., Inc. et al., Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 5, Ex. G)

Item #	Exhibit Number	Date	Bates Number / Description
237.	DJX 24	6/3/2015	Letter from AIG to Zerhusen, dated 10/31/2014, <i>In re:</i> Caesars Entertainment Operating Co., Inc. et al., Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 5, Ex. H)
238.	DJX 25	6/3/2015	CEOC_105_Adversary_003306-3309
239.	DJX 26	6/3/2015	CEC_ADVPROC_00001412-1423
240.	DJX 27	6/3/2015	CEOC_105_Adversary_003113-3122
241.	DJX 28	6/3/2015	CEC_ADVPROC_00001285-1306
242.	DJX 29	6/3/2015	CEOC_105_Adversary_004515-4519
243.	DJX 33	6/4/2015	CEC_ADVPROC_00007332-7344
244.	DJX 34	6/4/2015	CEOC_INVESTIG_00081154-81163
245.	DJX 36	6/3/2015	CEC Form 10-Q, for period ended 03/31/2015
246.	DJX 37	6/3/2015	CEC_ADVPROC_00000109-190
247.	DJX 39	6/3/2015	CEC_ADVPROC_00001888-1910
248.	DJX 40	6/3/2015	CEC Responses and Objections to First Request for Interrogatories from Defendant WSFS
249.	DJX 41	6/3/2015	Complaint, BOKF, N.A. v. Caesars Entertainment Corp., Case No. 15-cv-01561 (SAS) (S.D.N.Y.)
250.	DJX 42	6/3/2015	Complaint, Frederick Barton Danner, individually and on behalf of all others similarly situated v. Caesars Entertainment Corp. et al., Case No. 14-cv-07973 (SAS) (S.D.N.Y.)
251.	DJX 43	6/3/2015	Complaint, MeehanCombs Global Credit Opportunities Master Fund, LP et al. v. Caesars Entertainment Corp. et al., Case No. 14-cv-07091(SAS) (S.D.N.Y.)
252.	DJX 44	6/3/2015	Complaint, Wilmington Saving Fund Society, FSB v. Caesars Entertainment Corp. et al., C.A. No. 10004-VCG (Del. Ch.)
253.	DJX 45	6/3/2015	Complaint for Declaratory and Injunctive Relief (Dkt. 1)
254.	DJX 46	6/3/2015	Notice of Debtors' Motion to Stay and Motion to Stay (Dkt. 4)
255.	DJX 47	6/3/2015	Debtors' Motion to for Entry of an Order to Assume RSA, In re: Caesars Entertainment Operating Co., Inc. et al., Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 260)

Item #	Exhibit Number	Date	Bates Number / Description
256.	DJX 48	6/3/2015	Debtors' Response to WSFS Notice of 30(b)(6) Deposition
257.	DJX 49	6/3/2015	Debtors' Witness List for Hearing on Motion to Stay (Dkt. 117)
258.	DJX 50	6/3/2015	Declaration of Randall S. Eisenberg in Support of First Day Pleadings, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.)
259.	DJX 58	6/3/2015	Email from Brown to Geremia and others, dated 05/14/2015, and chain
260.	DJX 68	6/3/2015	CEOC_105_Adversary_007673-7675
261.	DJX 69	6/4/2015	MeehanCombs Global Credit Opportunities Funds, LP v. Caesars Entertainment Corp., No. 14-CV-7091 SAS, 2015 WL 221055 (S.D.N.Y. Jan. 15, 2015)
262.	DJX 70	6/4/2015	Memorandum Opinion on Motion to Dismiss or Stay, issued by Vice Chancellor Glasscock, <i>Wilmington Saving Fund Society, FSB v. Caesars Entertainment Corp. et al.</i> , C.A. No. 10004-VCG (Del. Ch.)
263.	DJX 73	6/3/2015	Notice of Filing of the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 555)
264.	DJX 74	6/3/2015	Notice and Debtors' Motion to Extend Their Exclusive Periods, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 1173)
265.	DJX 75	6/3/2015	Notice of Filing of the Disclosure Statement for the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 556)
266.	DJX 77	6/4/2015	Order on Motion to Dismiss or Stay, issued by Vice Chancellor Glasscock, <i>Wilmington Saving Fund Society</i> , <i>FSB v. Caesars Entertainment Corp. et al.</i> , C.A. No. 10004-VCG (Del. Ch.)
267.	DJX 80	6/3/2015	Scheduling Order, MeehanCombs Global Credit Opportunities Master Fund, LP et al. v. Caesars Entertainment Corp. et al., Case No. 14-cv-07091(SAS) (S.D.N.Y.); Danner v. Caesars Entertainment Corp. et al., Case No. 14-cv-07973 (SAS) (S.D.N.Y.)

Item #	Exhibit Number	Date	Bates Number / Description
268.	DJX 85	6/3/2015	Letter from Kirkland & Ellis to Geremia, dated 04/28/2015
269.	DJX 101	6/3/2015	Debtors' Responses and Objections to Danner's First Set of Interrogatories Directed to Debtors
270.	DJX 102	6/3/2015	Debtors' First Supplemental Responses and Objections to Danner's First Set of Interrogatories Directed to Debtors
271.	DJX 103	6/3/2015	Debtors' Response to Defendant Danner's Notice of 30(b)(6) deposition
272.	DJX 108	6/3/2015	CEC Current Report (Form 8-K) filed on April 20, 2015
273.	DJX 109	6/3/2015	Petitioning Creditors Motion to Appoint Examiner With Access to and Authority to Disclose Privileged Materials, <i>In re: Caesars Entertainment Operating Co., Inc. et al., Alleged Debtor</i> , Case No. 15-10047 (KG) (Bankr. D. Del.) (Dkt. 10)
274.	DJX 110	6/3/2015	Debtors' Notice of Motion and Motion to Appoint a Disinterested Person to be Appointed by the Office of the United States Trustee as Examiner, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 363)
275.	DJX 113	6/3/2015	Order Granting in part, Denying in part Motion to Appoint Examiner, <i>In re: Caesars Entertainment Operating Co., Inc. et al.</i> , Case No. 15-01145 (ABG) (Bankr. N.D. Ill.) (Dkt. 675)
276.	DJX 129	6/3/2015	Debtors' Objections and Responses to BOKF's Interrogatories
277.	DJX 133	6/3/2015	Debtors' Objections and Responses to BOKF's 30(b)(6) Cross-Notice
278.	DJX 136	6/4/2015	May 28, 2015 Scheduling Order, <i>BOKF N.A. v. CEC</i> , 15-cv-1561(SAS).
279.	DJX 137	6/4/2015	June 2, 2015 Amended Scheduling Order, <i>BOKF N.A. v. CEC</i> , 15-cv-1561(SAS)
280.	MX 1	6/3/2015	Amended Complaint, Meehancombs Global Credit Opportunities Master Fund, LP et al. v. Caesars Entertainment Corp. et al., Case No. 14-cv-07091(SAS) (S.D.N.Y.) [D.I. 31]
281.	MX 9	6/3/2015	04/17/15 Debtors' Responses & Objections to the First Request for the Production of Documents from MeehanCombs Defendants
282.	MX 10	6/3/2015	04/17/15 Debtors' Responses & Objections to the First Set of Requests for Admission from MeehanCombs Defendants

Item #	Exhibit Number	Date	Bates Number / Description
283.	MX 11	6/3/2015	04/24/15 Debtors' Supplemental Responses & Objections to the First Set of Interrogatories from MeehanCombs Defendants
284.	MX 14	6/3/2015	CEOC_105_Adversary_000893-962
285.	MX 15	6/3/2015	CEOC_105_Adversary_000817-892
286.	MX 16	6/3/2015	Charts Depicting Directors & Officers Liability Insurance for 2014 and 2015 policy periods
287.	MX 17	6/3/2015	CEC_ADVPROC_00007323
288.	MX 19	6/4/2015	01/15/15 Memorandum in Support of Chapter 11 Petitions [D.I. 4]

## C. Exhibits Admitted Into Evidence During June 6-13, 2016 Hearing

Item #	Exhibit Number	Date	Bates Number / Description
289.	PX2	6/8/2016	Caesars Entertainment Corp. Form 10-Q (Filed 5/5/16 for the Period Ending 3/31/16)
290.	PX5		Email from Christopher Harris to David Seligman (5/15/16 11:57 AM)
291.	PX6		Caesars Entertainment Corp. Form 8-K (Filed 6/8/16 for the Period Ending 6/7/16)
292.	DX1		Letter from James H. Millar to Judge Joseph J. Farnan, Jr. (4/14/16)
293.	DX3		
294.	DX4		Mediation Protocol Agreement dated March 28, 2016
295.	DX5		

## D. Exhibits Admitted Into Evidence During August 23-25, 2016 Hearing

Item #	Exhibit Number	Date	Bates Number / Description
296.	PX1		CEOC_105_Adversary_008390
297.	PX2		CEOC_105_Adversary_008847

Item #	Exhibit Number	Date	Bates Number / Description
298.	PX3		CEOC_105_Adversary_008690
299.	PX4		CEOC_105_Adversary_009496
300.	PX5		CEOC_105_Adversary_008444
301.	PX6		CEOC_105_Adversary_008601
302.	PX7		CEOC_105_Adversary_009602
303.	PX8		CEOC_105_Adversary_009604
304.	PX9		CEOC_105_Adversary_009034
305.	PX16		Mediator Statement Submitted by Joseph J. Farnan [Dkt. 293]
306.	PX17		Caesars Entertainment Corp. Form 10-Q (Filed 8/2/16 for the Period Ending 6/30/2016)
307.	PX21		Debtors' Exhibit 1 (Brownstein Hyatt deposition)
308.	PX22		Debtors' Exhibit 2 (Brownstein Hyatt deposition)
309.	PX23		Debtors' Exhibit 3 (Brownstein Hyatt deposition)
310.	PX24		Debtors' Exhibit 4 (Brownstein Hyatt deposition)
311.	PX25		Debtors' Exhibit 5 (Brownstein Hyatt deposition)
312.	PX26		Debtors' Exhibit 6 (Brownstein Hyatt deposition)
313.	PX27		Debtors' Exhibit 7 (Brownstein Hyatt deposition)
314.	PDX1		Millstein & Co. Summary of RSAs demonstrative
315.	PDX2		Millstein & Co. Approximate Cost to Sponsors/Hamlet demonstrative
316.	DX16		Lampkin Deposition Exhibit 002A
317.	DX17		Lampkin Deposition Exhibit 002B
318.	DX18		Lampkin Deposition Exhibit 003
319.	DX19		Lampkin Deposition Exhibit 004

Item#	Exhibit Number	Date	Bates Number / Description
320.	DX20		Lampkin Deposition Exhibit 005
321.	DX21		Lampkin Deposition Exhibit 006
322.	DX22		Lampkin Deposition Exhibit 007
323.	DX23		Lampkin Deposition Exhibit 008
324.	DX24		Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted By (A) Claim Number 2806 Filed By Delaware Trust Company, (B) Claim Number 2849 Filed By Delaware Trust Company, (C) Claim Number 3269 Filed By Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 Filed By BOKF, N.A. (Dkt. 3916]
325.	DX25		Debtors' Omnibus Objection To Unmatured Interest Asserted in (A) Claim Number 2849 Filed By Delaware Trust Company, (B) Claim Number 3269 Filed By Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed By BOKF, N.A. [Dkt. 3915]
326.	DX26		Complaint To Avoid Preferential Transfers, Adv. P. 16-00345
327.	DX39		Email from Paul S. Aronzon to Bruce Bennett (8/18/2016 4:09 PM)
328.	DPX6		

#### II. DESIGNATION OF ISSUES ON APPEAL

- 1. Whether the bankruptcy court erred in concluding an injunction should not be granted under 11 U.S.C. § 105(a) to enjoin an action against a non-debtor that threatens the integrity of debtor's bankruptcy estate or the administration of the estate unless it enhances the prospects for a fully consensual reorganization.
- 2. Whether the bankruptcy court erred in concluding that an injunction should not be granted under 11 U.S.C. § 105(a) to enjoin an action against a non-debtor that threatens

the integrity of debtor's bankruptcy estate or the administration of the estate through plan confirmation.

3. Whether the Debtors are entitled to injunctive relief.

Dated: August 29, 2016

Chicago, Illinois

/s/ David J. Zott, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

David J. Zott, P.C.

Jeffrey J. Zeiger, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

- and -

Paul M. Basta, P.C. (admitted pro hac vice)

Nicole L. Greenblatt, P.C. (admitted pro hac vice)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022-4611

Telephone: (212) 446-4800

Counsel to the Debtors and Debtors in Possession

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:

CAESARS ENTERTAINMENT OPERATING COMPANY, INC., et al., 1

Debtors.

CAESARS ENTERTAINMENT OPERATING COMPANY, INC., et al.,

Plaintiffs,

ν.

BOKF, N.A., WILMINGTON SAVINGS FUND SOCIETY, FSB, MEEHANCOMBS GLOBAL CREDIT OPPORTUNITIES MASTER FUND, L.P., RELATIVE VALUE-LONG/SHORT DEBT PORTFOLIO, A SERIES OF UNDERLYING FUNDS TRUST, SB 4 CF LLC, CFIP ULTRA MASTER FUND, LTD., TRILOGY PORTFOLIO COMPANY LLC, AND FREDERICK BARTON DANNER,

Defendants.

Chapter 11

Case No. 15-01145 (ABG)

(Jointly Administered)

Chapter 11

Adversary Case No. 15-00149

#### **CERTIFICATE OF SERVICE**

I certify that on September 7, 2016, *Designation by Appellees WSFS and BOKF of Additional Items to be Included in the Record on Appeal* [ECF 358] was (i) filed electronically with the Court's CM/ECF system and (ii) served on all parties shown on the attached service list via the Court's Electronic Notice for Registrants.

/s/Timothy W. Hoffmann

Timothy W. Hoffmann (IL Bar No. 6289756) Jones Day

77 W Wacker Chicago, IL 60601

Telephone: (312) 782-3939

Facsimile: (312) 782-8585

A complete list of the Debtors may be obtained at https://cases.primeclerk.com/CEOC

#### **Electronic Mail Notice List**

The following is the list of **parties** who are currently on the list to receive email notice/service for this case.

- Angela M Allen aallen@jenner.com
- Jeffrey E Altshul jaltshul@carlsondash.com, kidstein@carlsondash.com
- Edmund Aronowitz earonowitz@gelaw.com, alebdjiri@gelaw.com; tschuster@gelaw.com;rwittman@gelaw.com;gnovod@gelaw.com;bszydlo@gelaw.com
- Timothy R Casey timothy.casey@dbr.com, andrew.groesch@dbr.com
- Mark F Hebbeln mhebbeln@foley.com
- Timothy W Hoffmann thoffmann@jonesday.com, dciarlo@jonesday.com; jjohnston@jonesday.com;aldufault@jonesday.com;mhirst@jonesday.com
- Julie A. Johnston-Ahlen jjohnston-ahlen@novackandmacey.com, mbianchi@novackmacey.com
- Vincent E. Lazar vlazar@jenner.com, docketing@jenner.com;thooker@jenner.com
- Brandon Levitan blevitan@proskauer.com, npetrov@proskauer.com; mbienenstock@proskauer.com;jliu@proskauer.com;pabelson@proskauer.com; GRAICHT@proskauer.com;vindelicato@proskauer.com;ebarak@proskauer.com; mzerjal@proskauer.com;ctheodoridis@proskauer.com
- James H. Millar james.millar@dbr.com
- Mark Page mpage@kelleydrye.com, KDWBankruptcyDepartment@kelleydrye.com; BankruptcyDepartment@Kelleydrye.com
- Lars A Peterson lapeterson@foley.com
- Paul V Possinger ppossinger@proskauer.com, mthomas@proskauer.com; mlespinasselee@proskauer.com;nwilliams@proskauer.com;erodriguez@proskauer.com; npetrov@proskauer.com;ddesatnik@proskauer.com
- David R Seligman dseligman@kirkland.com, maureen.mccarthy@kirkland.com; gregory.pesce@kirkland.com;nathan.gimpel@kirkland.com;gabriel.king@kirkland.com; david.zubricki@kirkland.com;ned.rooney@kirkland.com;christopher.hayes@kirkland.com
- Brian L Shaw bshaw100@shawfishman.com, mzavala@shawfishman.com
- Catherine L Steege csteege@jenner.com, docketing@jenner.com
- John D. VanDeventer jvandeventer@jenner.com
- David I Zalman dzalman@kelleydrye.com
- Jeffrey Zeiger jzeiger@kirkland.com
- David J Zott dzott@kirkland.com